

# **Exhibit A**



**Richards, Layton & Finger, P.A.**  
920 North King Street  
Wilmington, DE 19801  
T: (302) 651-7700  
[AR@rlf.com](mailto:AR@rlf.com)  
Tax ID 51-0226371

Zen JV, LLC  
Attn: Sheri Davis  
200 North LaSalle Street, Suite 900  
Chicago, IL 60601

Invoice Date: August 22, 2025  
Invoice Number: 3031970  
Client Number: 773612

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Client: Monster Worldwide LLC

For professional services rendered through July 31, 2025

Fees	\$	917,032.50
Costs		32,298.74
<b>Total Amount Due</b>	<b>\$</b>	<b>949,331.24</b>

**INVOICE DUE AND PAYABLE UPON RECEIPT**

**Please reference invoice number(s) on your remittance.**

**Please send your remittance to [remit@rlf.com](mailto:remit@rlf.com).**

Financial Institution: **Wells Fargo**  
Account Name: Richards, Layton and Finger, P.A. Operating Account  
Wire ABA No.: 121000248  
ACH ABA No.: 031100869  
Account Number: 1020591465  
Bank SWIFT/BIC code: WFBUS65

For Check Payments:  
Richards, Layton & Finger, P. A.  
PO Box 782503  
Philadelphia, PA 19178-2503

For Overnight Check Payments:  
Lockbox Services 782503  
Richards, Layton & Finger, P. A.  
2005 Market Street, 5th Floor  
Philadelphia, PA 19103-7042

Client Name: Monster Worldwide LLC

Invoice Date:

August 22, 2025

Matter: Monster Worldwide LLC

Invoice Number:

3031970

**Group Bill Summary**

<b><u>Matter</u></b>	<b><u>Description</u></b>	<b><u>Fees</u></b>	<b><u>Costs</u></b>	<b><u>Charges</u></b>	<b><u>Taxes</u></b>	<b><u>Total</u></b>
773612-237571	Restructuring Advice	0.00	32,298.74	0.00	0.00	32,298.74
773612-237571A	Case Administration	55,255.00	0.00	0.00	0.00	55,255.00
773612-237571B	Creditor Inquiries	80.00	0.00	0.00	0.00	80.00
773612-237571C	Meetings	9,877.50	0.00	0.00	0.00	9,877.50
773612-237571D	Executory Contracts/Unexpired Leases	68,565.00	0.00	0.00	0.00	68,565.00
773612-237571F	Plan of Reorganization/Disclosure Statement	19,182.50	0.00	0.00	0.00	19,182.50
773612-237571G	Use, Sale of Assets	413,372.50	0.00	0.00	0.00	413,372.50
773612-237571H	Cash Collateral/DIP Financing	50,832.50	0.00	0.00	0.00	50,832.50
773612-237571I	Claims Administration	15,535.00	0.00	0.00	0.00	15,535.00
773612-237571J	Court Hearings	108,255.00	0.00	0.00	0.00	108,255.00
773612-237571K	General Corporate/Real Estate	822.50	0.00	0.00	0.00	822.50
773612-237571L	Schedules/SOFA/U.S. Trustee Reports	42,750.00	0.00	0.00	0.00	42,750.00
773612-237571M	Employee Issue	22,232.50	0.00	0.00	0.00	22,232.50
773612-237571O	Tax Issues	9,152.50	0.00	0.00	0.00	9,152.50
773612-237571P	Litigation/Adversary Proceedings	36,510.00	0.00	0.00	0.00	36,510.00
773612-237571Q-1	RLF Retention	11,955.00	0.00	0.00	0.00	11,955.00
773612-237571Q-2	Retention of Others	33,420.00	0.00	0.00	0.00	33,420.00
773612-237571R-1	RLF Fee Applications	6,447.50	0.00	0.00	0.00	6,447.50
773612-237571R-2	Fee Applications of Others	5,760.00	0.00	0.00	0.00	5,760.00
773612-237571T	Non-Working Travel	4,125.00	0.00	0.00	0.00	4,125.00
773612-237571U	Utilities	1,157.50	0.00	0.00	0.00	1,157.50
773612-237571V	Insurance	1,745.00	0.00	0.00	0.00	1,745.00
		917,032.50	32,298.74	0.00	0.00	\$949,331.24

**Total Amount Due** \$949,331.24

Matter Name: Case Administration

Invoice Date:

August 22, 2025

Matter Number: 773612-237571A

Invoice Number:

3031970

**Detail for Services Rendered**

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/24/25	R. V. Speaker	Finalize and file first day petitions (.9); Coordinate payment of same (.1); Emails with C. Meehan re: joint administration motion (.1); Prepare same for filing (.1); Preparation of redaction motion for filing (.1); Finalize and file same (.1)	1.4	425.00	595.00
06/24/25	H. V. Liu	Coordinate with R. Speaker re: filing of petitions (1.3); Email to U. S. Trustee re: petition (.1); Emails to Latham re: same (.2); Review joint administration motion (.2); Call with C. Meehan re: same (.1); Coordinate with C. Meehan, R. Speaker re: filing of same (.1); Draft redaction motion (.2); Coordinate with C. Meehan, R. Speaker re: filing of same (.1); Review same (.2); Review and revise pro hac vice motions (.2); Coordinate with R. Speaker re: filing of same (.1); Call with B. Whitaker re: creditor matrix (.1); Call with Z. Shapiro re: same (.1)	2	800.00	1,600.00
06/24/25	Z. I. Shapiro	Finalize and coordinate filing of petitions (1.4); Correspondence with RLF team re: same (.3); Calls with C. Arthur re: same (.2); Call with H. Liu re: same (.1); Revise boiler (.3); Correspondence with RLF team re: same (.1); Call with L. Casey re: update (.4); Draft and revise joint administration motion (.5); Correspondence with RLF team re: same (.1); Review pro hac vice motions (.1); Correspondence with H. Liu re: same (.1); Correspondence with H. Liu re: creditor matrix (.1); Call with H. Liu re: same (.1); Calls with J. Creighton re: same (.3); Call with C. Arthur re: same (.1); Correspondence with S. Davis re: same (.2)	4.4	1,175.00	5,170.00
06/24/25	C. A. Meehan	Emails with H. Liu, R. Speaker re: petitions (.6); Edits to same (1.5); Call with Z. Shapiro, H. Liu re: petition updates (.2); Further edits and proofing of same (1.1); Emails with R. Speaker re: petition filings (.3); Emails with Z. Shapiro re: first day demonstrative (.1); Analysis of same (.3); Email to Z. Shapiro, Latham re: same (.1); Emails with Z. Shapiro re: boiler update (.1); Update same (.1); Emails with H. Liu re: updated motions (.1); Call with H. Liu re: same (.1) Edit same (1.9); Email to R. Speaker re: joint admin motion (.1);	6.6	650.00	4,290.00
06/25/25	R. V. Speaker	Preparation of sealed creditor matrix for filing (.2); Finalize and file same (.1); Preparation of redacted creditor matrix for filing (.1); Finalize and file same (.1); Research various transcripts from C. Meehan (.2)	0.7	425.00	297.50
06/25/25	C. M. Carlisle	Confer with Z. Shapiro re: status of filings (.2); Revise first day declaration (.2); correspondence with Z. Shapiro re: same (.1)	0.5	800.00	400.00
06/25/25	H. V. Liu	Email to B. Whitaker re: creditor matrix (.1); Review creditor matrix (.1); Coordinate with R. Speaker re: filing of same (.1); Call with Z. Shapiro re: first day hearing (.1); Call with R. Speaker re: filing update (.1); Research re: redaction motion issues (1.2)	1.7	800.00	1,360.00
06/25/25	D. J. DeFranceschi	Review docket update	0.2	1,500.00	300.00
06/25/25	Z. I. Shapiro	Correspondence with S. Davis re: creditor matrix (.2); Correspondence with C. Arthur re: same (.1); Correspondence with H. Liu re: same (.1); Attend update call (1.1); Draft and revise first day declaration (1.8); Calls with C. Arthur re: same (.3); Calls with J. Gordon re: same (.2); Correspondence with C. Carlisle re: same (.1)	3.9	1,175.00	4,582.50
06/25/25	C. A. Meehan	Call with Z. Shapiro re: first day updates (.1)	0.1	650.00	65.00
06/26/25	R. V. Speaker	Retrieve and circulate newly filed pleadings (.2); Revise critical dates calendar (.4); Preparation of first day declaration for filing (.1); Finalize and file first day declaration (.2)	0.9	425.00	382.50
06/26/25	C. M. Carlisle	Call with Z. Shapiro re: first day hearing (.1); Review and revise	0.6	800.00	480.00

Matter Name: Case Administration

Invoice Date:

August 22, 2025

Matter Number: 773612-237571A

Invoice Number:

3031970

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		first day declaration (.4); Correspondence with H. Liu and R. Speaker re: same (.1)			
06/26/25	H. V. Liu	Email to R. Speaker re: critical dates calendar (.1); Emails with C. Meehan re: same (.1); Draft company diligence list (.5); Email to Z. Shapiro re: same (.1); Review and comment on notice of revised first day orders (x4) (.3)	1.1	800.00	880.00
06/26/25	Z. I. Shapiro	Review and finalize first day declaration (1.3); Calls with C. Arthur re: same (.2); Calls with J. Gordon re: same (.3); Review UST comments to first day motions (.4); Correspondence with RLF team re: same (.3); Calls with J. Gordon re: same (.2)	2.7	1,175.00	3,172.50
06/27/25	R. V. Speaker	Draft form COC for joint administration order (.2); Draft form COC for PII order (.2)	0.4	425.00	170.00
06/27/25	H. V. Liu	Research re: filing deadline for second day motions (.2); Email to C. Arthur re: same (.1)	0.3	800.00	240.00
06/29/25	C. A. Meehan	Emails with Z. Shapiro re: second day boiler (.1); Draft same (.6)	0.7	650.00	455.00
06/29/25	Z. I. Shapiro	Correspondence with C. Meehan re: boiler	0.1	1,175.00	117.50
06/30/25	R. V. Speaker	Revise critical dates calendar (.7); Email same to H. Liu, C. Carlisle and C. Meehan (.1)	0.8	425.00	340.00
06/30/25	C. M. Carlisle	Conference call with Latham & Watkins, AlixPartners, Z. Shapiro, H. Liu, and C. Meehan re: case update (.7); Conference call with Z. Shapiro, B. Maddox, H. Liu, and C. Meehan re: case update (.5); Revise motion boiler (.3); Correspondence with C. Meehan re: same (.2)	1.7	800.00	1,360.00
06/30/25	C. A. Meehan	Call with Z. Shapiro, H. Liu, C. Carlisle re: second day motions (.5); Call with Latham, AP re: status and second day preparation (.7)	1.2	650.00	780.00
06/30/25	R. C. Maddox	Meeting with Z. Shapiro re: second day motions (.2); Review draft declaration (.3)	0.5	1,000.00	500.00
06/30/25	Z. I. Shapiro	Attend update call with J. Gordon and C. Arthur (.5); Attend update call with LW/RLF (.5); Attend further update call re: same (.5); Correspondence with C. Meehan re: boiler (.2); Review list of questionnaires (.3); Correspondence with LW/AP teams re: same (.2); Attend call with company advisors re: same (.3); Call with T. Fox re: same and related issues (.2)	2.7	1,175.00	3,172.50
06/30/25	H. V. Liu	Attend RLF WIP call (.5); Attend WIP call with LW and AlixPartners (.7); Update second day WIP (.9); Review and comment on second boiler (.5)	2.6	800.00	2,080.00
07/01/25	R. V. Speaker	Retrieve and circulate newly filed pleadings (.1); Revise case calendar (.4)	0.5	425.00	212.50
07/01/25	H. V. Liu	Update and circulate second WIP report (.4)	0.4	800.00	320.00
07/02/25	R. V. Speaker	Retrieve and circulate committee appointment notice	0.1	425.00	42.50
07/02/25	H. V. Liu	Prepare second day package for committee	0.1	800.00	80.00
07/02/25	C. M. Carlisle	Conference call with Latham & Watkins, AlixPartners, PJT, Z. Shapiro, H. Liu, and C. Meehan re: case update (.5); Conference call with Z. Shapiro, B. Maddox, H. Liu, and C. Meehan re: case update (.4)	0.9	800.00	720.00
07/02/25	Z. I. Shapiro	Attend update call with LW (.5); Attend case planning call with client/LW (.5); Attend further update call with LW/RLF teams (.5); Correspondence with UST re: UCC (.1); Correspondence with company/LW re: same (.1); Draft and revise UCC packet of materials (.2); Correspondence with H. Liu re: same (.2); Call with J. Gordon re: same (.1)	2.2	1,175.00	2,585.00
07/02/25	D. J. DeFranceschi	Review email from counsel to Committee regarding case administration	0.1	1,500.00	150.00
07/03/25	C. M. Carlisle	Conference call with the counsel for the Committee, Latham &	1.3	800.00	1,040.00

Matter Name: Case Administration

Invoice Date:

August 22, 2025

Matter Number: 773612-237571A

Invoice Number:

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		Watkins, PJT, AlixPartners, Z. Shapiro, and H. Liu re: case update (1.0); Call with Z. Shapiro re: status of workstreams (.3)			
07/03/25	D. J. DeFranceschi	Review agenda and witness list for July 8 hearing	0.2	1,500.00	300.00
07/03/25	Z. I. Shapiro	Prepare for UCC/LW update call (.2); Attend call (.5); Calls with J. Gordon re: updates (.4); Calls with C. Arthur re: same (.3); Call with J. Alberto re: same update (.2)	1.6	1,175.00	1,880.00
07/06/25	Z. I. Shapiro	Draft and revise second day boiler (.6); Correspondence with RLF team re: same (.2); Review revised boiler (.1); Correspondence with C. Meehan re: same (.1)	1	1,175.00	1,175.00
07/07/25	C. M. Carlisle	Conference call with Latham & Watkins, PJT, AlixPartners, Z. Shapiro, and H. Liu re: case update	0.6	800.00	480.00
07/07/25	R. V. Speaker	Revise and circulate calendar	0.2	425.00	85.00
07/07/25	Z. I. Shapiro	Attend update call with company advisors	0.5	1,175.00	587.50
07/08/25	H. V. Liu	Review second day WIP report	0.1	800.00	80.00
07/09/25	C. M. Carlisle	Conference call with Latham & Watkins, PJT, AlixPartners, Z. Shapiro, and H. Liu re: case update	0.9	800.00	720.00
07/09/25	Z. I. Shapiro	Attend update call (.5); Calls with J. Gordon re: same (.3)	0.8	1,175.00	940.00
07/10/25	H. V. Liu	Update WIP report	0.2	800.00	160.00
07/11/25	C. M. Carlisle	Conference call with Z. Shapiro, H. Liu, and C. Meehan re: WIP list	0.7	800.00	560.00
07/11/25	Z. I. Shapiro	Attend update call with RLF team (.3); Review WIP (.1)	0.4	1,175.00	470.00
07/14/25	C. M. Carlisle	Conference call with Latham & Watkins, PJT, AlixPartners, Z. Shapiro, H. Liu, and C. Meehan re: case update (.4); Conference call with Z. Shapiro, H. Liu, and C. Meehan re: WIP list (.4)	0.8	800.00	640.00
07/14/25	Z. I. Shapiro	Attend update call with RLF team (.4); Attend update call with RLF/LW/AP teams (.5)	0.9	1,175.00	1,057.50
07/15/25	R. V. Speaker	Retrieve and circulate newly filed pleadings (.1); Revise critical dates (.3)	0.4	425.00	170.00
07/21/25	Z. I. Shapiro	Attend update call with RLF/LW	0.4	1,175.00	470.00
07/22/25	C. M. Carlisle	Conference call with Latham & Watkins, PJT, AlixPartners, Z. Shapiro, H. Liu, and C. Meehan re: case update	0.6	800.00	480.00
07/22/25	Z. I. Shapiro	Attend update call with AP/RLF/LW	0.4	1,175.00	470.00
07/23/25	C. M. Carlisle	Conference call with Latham & Watkins, PJT, AlixPartners, Z. Shapiro, H. Liu, and C. Meehan re: WIP (.6)	0.6	800.00	480.00
07/23/25	Z. I. Shapiro	Attend update call (.4); Review board presentation (.3); Correspondence with J. Gordon re: same (.2)	0.9	1,175.00	1,057.50
07/24/25	Z. I. Shapiro	Call with J. Gordon and C. Arthur re: updates	0.4	1,175.00	470.00
07/28/25	H. V. Liu	Update WIP report	0.2	800.00	160.00
07/29/25	H. V. Liu	Update WIP report (.2); Attend RLF WIP call (.2); Attend WIP call with LW and AP (1.1)	1.5	800.00	1,200.00
07/29/25	C. M. Carlisle	Conference call re: WIP with Latham & Watkins, PJT, AlixPartners, Z. Shapiro, and H. Liu (1.1); Conference call with Z. Shapiro and H. Liu re: WIP (.3)	1.4	800.00	1,120.00
07/29/25	Z. I. Shapiro	Attend update call (.3); Attend further update call with J. Gordon (.3)	0.6	1,175.00	705.00
07/30/25	R. V. Speaker	Revise case calendar	0.3	425.00	127.50
07/31/25	C. M. Carlisle	Conference with Z. Shapiro and R. Maddox re: committee meeting slides (.1); Conference call with Latham & Watkins, PJT, AlixPartners, Z. Shapiro, and H. Liu re: case update (.9)	1	800.00	800.00
07/31/25	Z. I. Shapiro	Attend update call (.4)	0.4	1,175.00	470.00
<b>Total</b>			<b>61.4</b>		<b>\$55,255.00</b>

Matter Name: Creditor Inquiries

Invoice Date:

August 22, 2025

Matter Number: 773612-237571B

Invoice Number:

3031970

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**Detail for Services Rendered**

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/29/25	H. V. Liu	Email to AlixPartners re: customer inquiry	0.1	800.00	80.00
<b>Total</b>			<b>0.1</b>		<b>\$80.00</b>

Matter Name: Meetings  
Matter Number: 773612-237571C

Invoice Date: August 22, 2025  
Invoice Number: 3031970

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**Detail for Services Rendered**

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/25/25	C. A. Meehan	Email from H. Liu re: 341 notice (.1); Draft same (.9)	1	650.00	650.00
06/25/25	H. V. Liu	Review and revise 341 hearing notice (.9); Email to LW re: same (.1); Emails with C. Meehan re: same (.2); Coordinate with B. Witters re: filing of notice of commencement (.1)	1.3	800.00	1,040.00
06/30/25	H. V. Liu	Email to Z. Shapiro re: initial debtor interview (.1); Email to AlixPartners re: same (.1)	0.2	800.00	160.00
07/01/25	R. C. Maddox	Emails to C. Carlisle and Z. Shapiro re: WIP meeting	0.2	1,000.00	200.00
07/01/25	H. V. Liu	Email to AlixPartners re: initial debtor interview materials (.1); Emails to Z. Shapiro re: preparation for initial debtor interview (.2); Email to UST re: same (.1)	0.4	800.00	320.00
07/02/25	C. A. Meehan	Meeting with Z. Shapiro, H. Liu, C. Carlisle re: second day updates	0.4	650.00	260.00
07/02/25	H. V. Liu	Update WIP report (.1); Attend RLF WIP call (.3); Attend WIP call with LW and AlixPartners (.5); Further update WIP report (.1)	1	800.00	800.00
07/02/25	R. C. Maddox	WIP meeting (.3)	0.3	1,000.00	300.00
07/03/25	H. V. Liu	Attend call with committee (1.0)	1	800.00	800.00
07/07/25	Z. I. Shapiro	Correspondence with H. Liu re: IDI	0.2	1,175.00	235.00
07/09/25	H. V. Liu	Attend WIP call with LW and AP (.9)	0.9	800.00	720.00
07/10/25	Z. I. Shapiro	Attend call with UCC/debtor professionals (.5)	0.5	1,175.00	587.50
07/11/25	H. V. Liu	Update WIP report (.2); Attend WIP call (.7); Further update WIP report after WIP call (.2)	1.1	800.00	880.00
07/11/25	C. A. Meehan	Meeting with Z. Shapiro, C. Carlisle, H. Liu re: case case updates	0.8	650.00	520.00
07/14/25	H. V. Liu	Update WIP report (.2); Attend RLF WIP call (.2); Attend WIP call with LW and AP (.4); Circulate calendar invite for 341 meeting (.1)	0.9	800.00	720.00
07/14/25	C. A. Meehan	Meeting with LW, AP re: case updates (.3); Meeting with Z. Shapiro, Carlisle, H. Liu re: case updates (.2)	0.5	650.00	325.00
07/15/25	H. V. Liu	Update WIP report (.4)	0.4	800.00	320.00
07/22/25	H. V. Liu	Attend WIP call	0.5	800.00	400.00
07/31/25	H. V. Liu	Attend WIP call with LW and AP	0.8	800.00	640.00
<b>Total</b>			<b>12.4</b>		<b>\$9,877.50</b>



Matter Name: Executory Contracts/Unexpired Leases  
Matter Number: 773612-237571D

Invoice Date: August 22, 2025  
Invoice Number: 3031970

#### Detail for Services Rendered

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/25/25	C. M. Carlisle	Call with Z. Shapiro re: lease rejection motion.	0.1	800.00	80.00
06/26/25	C. M. Carlisle	Draft motion to reject executory contracts and leases (2.1); Correspondence with AlixPartners re: same (.4)	2.5	800.00	2,000.00
06/27/25	C. M. Carlisle	Draft lease rejection motion	0.8	800.00	640.00
06/29/25	Z. I. Shapiro	Correspondence with C. Carlisle re: rejection motion	0.1	1,175.00	117.50
06/30/25	L. Scavina	Emails with C. Carlisle re: lease rejection motion (.2); Finalize and file same (.8); Coordinate service of same (.2)	1.2	425.00	510.00
06/30/25	C. M. Carlisle	Correspondence with Latham & Watkins re: cure notice (.2); Revise motion to reject leases (1.1); Correspondence with Z. Shapiro, Debtors, Latham & Watkins, and AlixPartners re: same (.6); Call with Z. Shapiro re: same (.2)	2.1	800.00	1,680.00
06/30/25	Z. I. Shapiro	Correspondence with C. Carlisle re: rejection motion (.2); Calls with C. Carlisle re: same (.2); Review and comment on motion (.6); Further correspondence with C. Carlisle re: same (.2); Calls with C. Arthur re: same (.2); Correspondence with J. Creighton re: same (.2); Correspondence with C. Carlisle re: cure notice (.2)	1.8	1,175.00	2,115.00
07/01/25	R. V. Speaker	Review filed rejection motion (.1); Call with C. Carlisle re: noticing of same (.1); Draft notice re: same (.2); Finalize and file same (.2); Coordinate service of same (.1)	0.7	425.00	297.50
07/01/25	C. M. Carlisle	Correspondence with AlixPartners and Z. Shapiro re: rejected leases (.2); Review vendor contracts (.7); Correspondence with Z. Shapiro and AlixPartners re: same (.1)	1	800.00	800.00
07/01/25	Z. I. Shapiro	Correspondence with C. Carlisle re: rejection motion (.2); Further correspondence with C. Carlisle re: same (.2); Call with C. Carlisle re: same (.1); Correspondence with C. Arthur re: contract issue (.2); Correspondence with C. Carlisle re: same (.2)	0.9	1,175.00	1,057.50
07/02/25	Z. I. Shapiro	Call with J. Gordon re: cure notice (.2); Correspondence with J. Gordon re: same (.1)	0.3	1,175.00	352.50
07/03/25	R. V. Speaker	Review email from C. Carlisle re: cure notice (.1); Preparation of same for filing (.1); Email to C. Carlisle re: service of same (.1); Finalize and file same (.1); Coordinate service of same (.1)	0.5	425.00	212.50
07/03/25	C. M. Carlisle	Review cure schedule for executory contracts (.3); Correspondence with Z. Shapiro and Latham & Watkins re: same (.1)	0.4	800.00	320.00
07/03/25	D. J. DeFranceschi	Review email from counsel to Salesforce regarding contract termination status	0.1	1,500.00	150.00
07/03/25	Z. I. Shapiro	Review cure inquiries (.3); Correspondence with H. Liu re: same (.2); Review cure schedule (.2); Correspondence with C. Carlisle re: same (.1)	0.8	1,175.00	940.00
07/04/25	H. V. Liu	Email to AlixPartners re: BlackLine cure response	0.1	800.00	80.00
07/04/25	Z. I. Shapiro	Review cure objection (.2); Correspondence with H. Liu re: same (.1)	0.3	1,175.00	352.50
07/08/25	H. V. Liu	Email to AlixPartners re: cure objection (.1); Update cure objection tracker (.4)	0.5	800.00	400.00
07/08/25	Z. I. Shapiro	Review cure dispute (.2); Correspondence with RLF team re: same (.1); Correspondence with LW re: same (.1)	0.4	1,175.00	470.00
07/09/25	H. V. Liu	Update cure objection tracker (.5); Review email correspondence and research re: responses to various cure objections (2.6)	3.1	800.00	2,480.00
07/09/25	Z. I. Shapiro	Review cure notice (.2); Correspondence with RLF team re: same (.2); Correspondence with J. Gordon re: same (.4)	0.8	1,175.00	940.00
07/10/25	H. V. Liu	Review cure objection (.1); Email to AlixPartners re: same (.1); Update cure objection tracker (.2)	0.4	800.00	320.00
07/11/25	C. M. Carlisle	Draft supplemental cure notice (.4); Correspondence with Latham	0.5	800.00	400.00

Matter Name: Executory Contracts/Unexpired Leases

Invoice Date:

August 22, 2025

Matter Number: 773612-237571D

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3031970

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		and Watkins re: same (.1)			
07/11/25	H. V. Liu	Review and research re: BlackLine cure objection (.2); Review Rackspace cure response (.1); Email to AlixPartners re: Rackspace cure response (.1); Email to B. Bruner re: same (.1); Update cure objection tracker (.4); Review Salesforce cure objection (.2); Update cure objection tracker (.6)	1.7	800.00	1,360.00
07/11/25	E. N. Weyl	Review email from C. Carlisle re: supplemental cure notice (.1); Prepare and email to C. Carlisle re: same (.3); Finalize and file re: same (.2); Email to Omni re: same (.1); Circulate same (.1); Email to C. Carlisle re: same (.1)	0.9	425.00	382.50
07/11/25	D. J. DeFranceschi	Review emails from counsel to Salesforce and Z. Shapiro regarding executory contract assumption issues	0.1	1,500.00	150.00
07/11/25	Z. I. Shapiro	Correspondence with S. Nace re: cure objection (.1); Review supplement cure notice (.2); Calls with J. Gordon re: same (.2); Calls with C. Carlisle re: same (.1); Correspondence with B. Whitaker re: same (.2); Correspondence with J. Gordon re: same (.2)	1	1,175.00	1,175.00
07/12/25	H. V. Liu	Email to LW re: Salesforce response to cure objection	0.1	800.00	80.00
07/13/25	H. V. Liu	Review multiple emails re: various cure objections (.3); Update cure objection tracker (.1)	0.4	800.00	320.00
07/13/25	Z. I. Shapiro	Correspondence with J. Creighton re: cure issue	0.1	1,175.00	117.50
07/14/25	H. V. Liu	Review multiple cure objections filed on the docket (.9); Update cure responses tracker (2.2)	3.1	800.00	2,480.00
07/14/25	R. V. Speaker	Preparation of amended supplemental cure notice for filing (.2); Revise same (.1); Finalize and file same (.2); Coordinate service of same (.1)	0.6	425.00	255.00
07/14/25	C. M. Carlisle	Draft amended supplemental cure notice (.4); Correspondence with Z. Shapiro re: same (.1)	0.5	800.00	400.00
07/14/25	D. J. DeFranceschi	Review Equinix cure objection	0.3	1,500.00	450.00
07/14/25	Z. I. Shapiro	Correspondence with S. Carnes re: cure objections (.1); Call with S. Carnes re: same (.1); Call with C. Carlisle re: cure notice (.1); Correspondence with C. Carlisle re: same (.1)	0.4	1,175.00	470.00
07/15/25	H. V. Liu	Call with J. Lathrop re: Jobcase cure response (.2); Emails to AP and LW re: same (.2); Email to Z. Shapiro re: same (.2); Review same (.2); Update cure tracker (.5)	1.3	800.00	1,040.00
07/16/25	R. V. Speaker	Draft CNO for rejection motion (.3); Email to Z. Shapiro, H. Liu and C. Meehan re: same (.1); Preparation of same for filing (.1); Finalize and file same (.1); Upload proposed order re: same (.1); Emails to H. Liu re: same (.1); Email same to Chambers (.1)	0.9	425.00	382.50
07/16/25	H. V. Liu	Email to Z. Shapiro re: rejection motion (.1); Email to J. Gordon re: same (.1); Call with R. Speaker re: same (.1); Review CNO re: same (.1); Coordinate with R. Speaker re: filing of same (.1); Emails with R. Speaker re: CNO (.1); Emails with AlixPartners re: comments to same (.3); Email to C. Lim re: SecureIT cure response (.1); Emails with B. Muratov re: Jobcase cure response (.2); Email to J. Lathrop re: same (.1); Draft notice of amended assumption schedule (1.3); Emails with Z. Shapiro re: same (.2); Review Bullhorne objection (.1); Update cure objection tracker (.4); Review amended contract assumption schedule (1.8); Emails with J. Creighton, C. Lim re: same (.2); Coordinate with B. Witters re: filing of amended assumption schedule (.1); Emails with J. Creighton re: Jobcase cure response (.2); Call with A. Eddy re: amended assumption schedule (.1)	5.7	800.00	4,560.00
07/16/25	B. J. Witters	Assistance with filing of amended assumption notice (1.4); Review e-mail from H. Liu re: same (.1); Finalize and file re: same (.2); E-	1.8	425.00	765.00

Matter Name: Executory Contracts/Unexpired Leases  
Matter Number: 773612-237571D

Invoice Date: August 22, 2025  
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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		mail to Omni re: service of same (.1)			
07/17/25	H. V. Liu	Review email correspondence re: amended cure schedule (.1); Update cure objection tracker (.8); Email to J. Lathrop re: cure response (.1); Email to AlixPartners re: Jobcase cure amount (.1); Email to C. Lim re: amended cure schedule (.1); Review Ikokas cure objection (.2); Email to J. Creighton re: same (.1); Review SecureIT cure objection (.2); Call with C. Bailery re: same (.1); Email to J. Creighton re: same (.2); Review cure objection from Sigma (.1); Email to Z. Shapiro re: same (.1); Email to J. Creighton re: same (.1); Email to N. re: same (.1); Review Deltek cure response (.1); Email to J. Creighton re: same (.1); Email to P. Becina re: same (.1)	2.7	800.00	2,160.00
07/18/25	H. V. Liu	Email to AlixPartners re: UnitedHealth care contracts (.1); Review email re: UnitedHealth care contracts (.1); Review cure schedule re: same (.2); Emails with AlixPartners re: Secure IT contracts (.2); Update cure objection tracker (.3)	0.9	800.00	720.00
07/18/25	D. J. DeFranceschi	Review email from H. Liu regarding amended supplemental cure notice	0.1	1,500.00	150.00
07/21/25	H. V. Liu	Email to J. Creighton re: SecureIT cure objection (.1); Update cure objection tracker (.1); Email to J. Creighton re: United Healthcare cure objection (.1); Email to J. Creighton re: Blackline cure objection (.1)	0.4	800.00	320.00
07/21/25	Z. J. Javorsky	Email communication Z. Shapiro email re: rejection issues (.2); Research re: same (.2); Email communication with C. Arthur and others re: same (.2)	0.6	700.00	420.00
07/22/25	R. V. Speaker	Retrieve and coordinate service of omnibus rejection order	0.1	425.00	42.50
07/22/25	H. V. Liu	Email to United Healthcare re: cure objection (.1); Email to Blackline re: cure objection (.1); Update cure objection tracker (.1); Email to Deltek re: cure objection (.1); Update cure objection tracker (.6)	1	800.00	800.00
07/23/25	H. V. Liu	Email to Z. Shapiro re: Rackspace contracts (.1); Research re: same (.8); Email to Z. Shapiro re: Oracle objection (.2); Discussion with C. Carlisle re: same (.1)	1.2	800.00	960.00
07/23/25	Z. I. Shapiro	Correspondence with H. Liu re: Rackspace (.2); Correspondence with H. Liu re: Oracle (.2); Review research re: Rackspace (.3)	0.7	1,175.00	822.50
07/24/25	H. V. Liu	Review multiple cure objections (.5); Email to Calls (x2) with M. Murley re: Equinix contract (.5); Review and research re: Equinix objection (.4); Email to LW and AlixPartners re: same (.2); Email various contract counter parties to re: adequate assurance (.4); Research re: adequate assurance and cure objection issues (3.1)	5.1	800.00	4,080.00
07/24/25	Z. I. Shapiro	Correspondence with H. Liu re: adequate assurance (.1); Correspondence with J. Gordon re: same (.1); Correspondence with B. Muratov re: cure issues (.2); Correspondence with M. Klein re: same (.1); Correspondence with M. Kurtz re: same (.1); Correspondence with M. Vega re: same (.1); Correspondence with J. Gordon and C. Arthur re: cure issues (.2)	0.9	1,175.00	1,057.50
07/24/25	D. J. DeFranceschi	Review email from counsel to Lumen regarding cure objection (.1); Review email from H. Liu regarding Cigna Systems cure objection (.1); Review email from counsel to Cigna System regarding cure object (.1); Review email from H. Liu regarding Salesforce cure objection (.1)	0.4	1,500.00	600.00
07/25/25	H. V. Liu	Emails to buyers' counsel re: adequate assurance (.3); Email to J. Creighton re: cure objections (.2); Review email correspondence re: Equinix contracts (.2); Emails with Cooley re: adequate assurance (.3); Email to M. Hanamirian re: Equinix contracts (.1); Research re: adequate assurance issues (.5); Email to C. Carlisle re: same (.1); Emails with J. Gordon re: same (.1); Email to Lumen re: supporting	2.8	800.00	2,240.00

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Invoice Date:

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Matter Number: 773612-237571D

Invoice Number:

3031970

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		invoices (.1); Draft notice of second amended assumption schedule (.3); Call with Z. Shapiro re: cure tracker (.1); Update cure tracker (.4); Email to J. Gordon, J. Creighton re: same (.1)			
07/26/25	H. V. Liu	Research re: cure objection (.3); Attend call with LW and AP re: cure objection (.8); Update cure objection tracker (.2); Email to AlixPartners re: same (.1); Email to Equinix re: assumption issues (.2); Attend call with Cooley re: sale order and assumption (.6); Review email correspondence re: Oracle contracts (.2)	2.4	800.00	1,920.00
07/26/25	Z. I. Shapiro	Attend call re: contract issues (.3); Correspondence with AP team re: same (.2); Correspondence with LW team re: same (.2); Correspondence with M. Kurtz re: same (.2); Correspondence with C. Arthur re: same (.1); Correspondence with J. Gordon re: same (.3); Calls with J. Gordon re: same (.2); Calls with M. Kurtz re: same (.2); Correspondence with B. Thomson re: same (.2); Correspondence with J. Gordon re: Oracle (.2)	2.1	1,175.00	2,467.50
07/27/25	H. V. Liu	Update cure objection tracker (.3); Review email from Equinix re: cure objection (.1); Research re: cure objection issues (1.0); Email to AlixPartners re: same (.2); Email to Foley re: Equinix cure objection (.2); Email to Cooley re: same (.1); Email to Z. Shapiro re: same (.1)	2	800.00	1,600.00
07/27/25	Z. I. Shapiro	Attend call re: TSA (.5); Correspondence with V. Liu re: Equinix (.3); Correspondence with S. Cobb re: TSA (.2); Correspondence with J. Gordon re: same (.2)	1.2	1,175.00	1,410.00
07/28/25	H. V. Liu	Email to L. Murley re: Equinix cure objection (.4); Review same (.1)	0.5	800.00	400.00
07/28/25	Z. I. Shapiro	Correspondence with LW team re: TSA (.4); Correspondence with B. Kaplan re: same (.2); Correspondence with J. Foley re: same (.3); Conferences with J. Gordon re: same (.3); Correspondence with BOLD re: Equinix (.2); Conferences with J. Gordon re: same (.2); Correspondence with Partner ONE re: same (.1); Correspondence with L. Murley re: same (.1)	1.8	1,175.00	2,115.00
07/29/25	H. V. Liu	Email to I. Perez re: QTS contract cure amount (.1); Review amended assumption schedule (1.9); Update cure objection tracker (.9); Call with C. Perkins re: Beacon Hill assumption objection (.1); Email to J. Gordon re: same (.1); Email to Foley re: same (.1); Conference with AP re: amended cure schedule (.5); Draft notice of amended assumption schedule (.1); Revise same (.1); Attend call with LW and AlixPartners re: Verinext contracts (1.1); Emails with AlixPartners re: amended assumption schedule (.3); Coordinate with R. Speaker re: filing of same (.1)	5.4	800.00	4,320.00
07/29/25	R. V. Speaker	Assist with preparation for filing of notice re: contract schedule (1.1); Preparation of same for filing (.1); Finalize and file same (.1); Coordinate service of same (.1); Circulate same (.1)	1.5	425.00	637.50
07/29/25	Z. I. Shapiro	Correspondence with J. Gordon re: cure issues (.2); Correspondence with V. Liu re: contract issue (.1)	0.3	1,175.00	352.50
07/30/25	H. V. Liu	Email to D. Merrett re: Randstad contract (.1); Email to J. Creighton re: same (.1); Email to J. Gordon re: Salesforce cure objection (.2); Update cure objection tracker (.3); Research re: Salesforce contracts issues (1.0); Draft notice of second supplemental assumption schedule (1.5); Call with Z. Shapiro re: notice of sale closing (.1); Email to Stoel re: adequate assurance issues (.2); Review assumption schedule from buyers (.9)	4.4	800.00	3,520.00
07/30/25	R. V. Speaker	Assist with preparation for filing amended cure schedule	4	425.00	1,700.00
07/30/25	Z. I. Shapiro	Attend call re: TSA (.5); Attend further call re: TSA (.4); Draft and revise cure notice (.3); Correspondence with V. Liu re: same (.1)	1.3	1,175.00	1,527.50
07/31/25	H. V. Liu	Email to I. Perez re: QTS contract (.1); Research re: same (.2); Email to AlixPartners re: same (.2); Draft summary of same (.2);	1.4	800.00	1,120.00

Matter Name: Executory Contracts/Unexpired Leases

Invoice Date:

August 22, 2025

Matter Number: 773612-237571D

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3031970

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		Email to J. Gordon re: same (.2); Email to J. Creighton re: Deltek contract (.1); Update cure objection tracker (.3); Coordinate with R. Speaker re: filing of notice supplemental schedule (.1)			
<b>Total</b>			<b>83.5</b>		<b>\$68,565.00</b>

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Matter Name: Plan of Reorganization/Disclosure Statement

Invoice Date:

August 22, 2025

Matter Number: 773612-237571F

Invoice Number:

3031970

**Detail for Services Rendered**

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/22/25	Z. I. Shapiro	Correspondence with D. Merrett re: plan timeline (.2); Correspondence with C. Arthur re: same (.1); Correspondence with RLF team re: plan structure (.3)	0.6	1,175.00	705.00
07/24/25	H. V. Liu	Research re: solicitation issues	0.2	800.00	160.00
07/29/25	H. V. Liu	Draft solicitation procedures motion	1	800.00	800.00
07/29/25	C. M. Carlisle	Draft combined plan and disclosure statement	3.2	800.00	2,560.00
07/29/25	Z. I. Shapiro	Calls with D. Merrett re: plan issues (.4); Research re: same (.3); Correspondence with D. Merrett re: same (.1)	0.8	1,175.00	940.00
07/30/25	C. M. Carlisle	Draft combined plan and disclosure statement	5.1	800.00	4,080.00
07/30/25	Z. I. Shapiro	Research re: plan issues (.4); Calls with D. Merrett re: same (.2); Correspondence with D. Merrett re: same (.1); Calls with D. Merrett re: same (.2)	0.9	1,175.00	1,057.50
07/31/25	C. M. Carlisle	Draft combined plan and disclosure statement (5.6); Conference with Z. Shapiro re: same (.1)	5.7	800.00	4,560.00
07/31/25	H. V. Liu	Draft solicitation procedures motion	5.4	800.00	4,320.00
<b>Total</b>			<b>22.9</b>		<b>\$19,182.50</b>

Matter Name: Use, Sale of Assets  
Matter Number: 773612-237571G

Invoice Date: August 22, 2025  
Invoice Number: 3031970

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**Detail for Services Rendered**

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/24/25	C. M. Carlisle	Revise motion shorten re: sale motion (.2); Call with Z. Shapiro re: same (.1)	0.3	800.00	240.00
06/24/25	Z. I. Shapiro	Review and comment on cash management motion (.3); Correspondence with RLF team re: same (.1);	0.4	1,175.00	470.00
06/25/25	R. V. Speaker	Preparation of cash management motion for filing (.2); Finalize and file same (.2)	0.4	425.00	170.00
06/25/25	C. M. Carlisle	Review and revise bid procedures and orders (2.6); Revise motion to shorten re: bid procedures (.8); Conference with Latham & Watkins, Z. Shapiro, and H. Liu re: same (.6)	4	800.00	3,200.00
06/25/25	H. V. Liu	Review and finalize cash management motion for filing (.4); Coordinate with R. Speaker re: filing of same (.1); Call with C. Carlisle re: bidding procedures motion (.1); Review and finalize same for filing (.5); Coordinate with E. Weyl re: filing of same (.3); Review and finalize motion to shorten re: bidding procedures (.2); Coordinate with E. Weyl re: filing of same (.2); Research re: cash management motion issues (5.3)	7.1	800.00	5,680.00
06/25/25	E. N. Weyl	Review email from H. Liu re: sale bidding procedures motion (.1); Prepare and email to H. Liu re: same (.4); Review email from H. Liu re: comments to motion (.1); Revise and email to H. Liu re: same (.2); Finalize and file re: same (.3); Email to H. Liu re: same (.1)	1.2	425.00	510.00
06/25/25	Z. I. Shapiro	Review and revise motion to shorten (.7); Correspondence with C. Carlisle re: same (.2); Review and finalize bid procedures motion (.4); Correspondence with J. Gordon re: same (.2); Correspondence with C. Carlisle re: same (.2)	1.7	1,175.00	1,997.50
06/25/25	Z. I. Shapiro	Review and finalize cash management motion (.5); Correspondence with H. Liu re: same (.1); Calls with J. Gordon re: same (.3); Correspondence with C. Carlisle re: same (.1);	1	1,175.00	1,175.00
06/26/25	R. V. Speaker	Retrieve and email cash management diagram to Parcel to include enlarged copy in first day binders	0.2	425.00	85.00
06/26/25	H. V. Liu	Research re: cash management motion and prepare for hearing presentation (5.5); Discussion with R. Maddox re: same (.1); Emails with AlixPartners re: same (.2); Emails with Z. Shapiro, R. Maddox re: same (.1); Attend call with AlixPartners re: cash management (.6); Revise cash management interim order per comments from U.S. Trustee (.2); Email to J. Gordon re: same (.1); Calls with Z. Shapiro re: same (.1)	6.9	800.00	5,520.00
06/26/25	E. N. Weyl	Review email from H. Liu re: motion to shorten re: bidding procedures motion (.1); Prepare and email to H. Liu re: same (.2); Finalize and file re: same (.2); Upload order re: same (.1); Email to H. Liu re: same (.1)	0.7	425.00	297.50
06/26/25	C. A. Meehan	Draft notice of revised cash management order (.3); Email to H. Liu re: notices (.1)	0.4	650.00	260.00
06/26/25	C. A. Meehan	Emails with C. Carlisle re: motion to shorted bid procedures (.2); Research and analysis of same (.4)	0.6	650.00	390.00
06/27/25	R. V. Speaker	Preparation of notice of revised cash management order for filing (.1); Finalize and file same (.1); Draft notice of entry of interim order re: cash management (.2); Draft form COC for interim cash management order (.2); Draft notice for bid procedures motion (.2); Prepare, finalize and file notice of entry of interim cash management order (.1); Coordinate service of same (.1); Finalize and file notice of bid procedures hearing (.1); Coordinate service of same (.1)	1.2	425.00	510.00
06/27/25	C. M. Carlisle	Revise motion to shorten for bidding procedures motion	0.2	800.00	160.00
06/27/25	J. M. Crosetto	Call with Latham re: NDA process (.6); Call with M. Kurtz and T. Malone re: NDA process (.4)	1	950.00	950.00

Matter Name: Use, Sale of Assets  
Matter Number: 773612-237571G

Invoice Date: August 22, 2025  
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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/27/25	H. V. Liu	Revise cash management interim order (.1); Email to Z. Shapiro re: same (.1); Email to L. Casey re: same (.1); Further revise same (.1); Coordinate with R. Speaker re: filing of revised cash management order (.1); Discussion with C. Carlisle re: same (.1)	0.6	800.00	480.00
06/27/25	M. A. Kurtz	Review NDAs (.1); Call with Z. Shapiro re: NDAs (.1); Call with T. Malone and J. Crosetto re: same (.4); Call with J. Barkow re: NDA process (.5); Review NDAs, tracking items (.7); Email with Z. Shapiro re: NDAs (.1)	1.9	1,150.00	2,185.00
06/27/25	C. A. Meehan	Draft notice of entry of interim cash management order (.2); Draft notice of revised bid procedures (.6); Email C. Carlisle re: same (.1); Emails with Z. Shapiro re: same (.1); Call with Z. Shapiro re: same (.1)	1.1	650.00	715.00
06/27/25	T. K. Malone	Analyze issues with M. Kurtz and J. Crosetto (.4); Review NDA chart (.3)	0.7	750.00	525.00
06/27/25	Z. I. Shapiro	Review and revise sale hearing notice (.4); Correspondence with C. Meehan re: same (.2)	0.6	1,175.00	705.00
06/28/25	J. M. Crosetto	Review NDAs (Biospace, Adzuna, Leoforce, Collateba, Mortgage Research, RecruitMilitary, CheardUSA, Array, JoBot, GoGig, BOLD Holdings and GEE)	1.9	950.00	1,805.00
06/28/25	T. K. Malone	Review NDAs and prepare comments thereto (2.8); Prepare signature pages to NDAs (.7)	3.5	750.00	2,625.00
06/28/25	Z. I. Shapiro	Correspondence with M. Kurtz re: NDA	0.1	1,175.00	117.50
06/29/25	M. A. Kurtz	Analyze NDA items (.4); Call with T. Malone re: same (.2); Review emails re: NDAs (.2)	0.8	1,150.00	920.00
06/29/25	T. K. Malone	Review NDAs	2.3	750.00	1,725.00
06/30/25	H. V. Liu	Email to S. Davis re: intercompany transactions (.1); Research re: 345 requirement (.4); Email to Z. Shapiro re: same (.1); Emails with AlixPartners re: same (.2)	0.8	800.00	640.00
06/30/25	M. A. Kurtz	Prepare form of bid APA (Minerva) (1.8); Email to internal team re: form of bid APA, and prepare form of bid APA (Mars) (1.4); Prepare form of bid APA (Mercury) (1.2); Email with internal team re: APA edits (.2); Emails (x2) with internal team re: APA comments (.2); Call with B. Kaplan re: APAs (.5); Email with B. Kaplan (x2) re: bid APAs (.2); Review data sharing agreement email from J. Barkow (.1); Review NDA items with T. Malone (.2); Review NDA status (.1)	5.9	1,150.00	6,785.00
06/30/25	F. Y. Sun	Review comments to asset purchase agreement (.4); Review correspondence re: same (.1)	0.5	900.00	450.00
06/30/25	C. M. Carlisle	Conference call with Latham & Watkins, Z. Shapiro, M. Kurtz, and J. Crosetto re: sale workstreams	0.3	800.00	240.00
06/30/25	J. M. Crosetto	Review of NDA status	0.3	950.00	285.00
06/30/25	T. K. Malone	Telephone calls with co-counsel re: NDAs (.3); Coordinate execution of NDAs (.6); Review NDAs and prepare comments thereto (1.2); Review asset purchase agreement form and prepare comments thereto (2.2)	4.3	750.00	3,225.00
06/30/25	Z. I. Shapiro	Attend call with LW/M. Kurtz re: stalking horse agreement (.5); Review PJT declaration (.4); Correspondence with RLF team re: same (.2); Correspondence with M. Kurtz re: APA (.2)	1.3	1,175.00	1,527.50
06/30/25	Z. I. Shapiro	Correspondence with H. Liu re: cash management (.3); Correspondence with S. Davis re: same (.1); Correspondence with C. Lim re: same (.1); Correspondence with H. Liu re: DIP order (.1); Correspondence with J. Zhang re: same (.1)	0.7	1,175.00	822.50
07/01/25	C. M. Carlisle	Review and summarize stalking horse agreements (.9); Correspondence with Z. Shapiro re: same (.1)	1	800.00	800.00
07/01/25	F. Y. Sun	Review comments to purchase agreement (.5); Revise purchase	2.3	900.00	2,070.00



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Invoice Date: August 22, 2025  
Invoice Number: 3031970

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		agreement (1.1); Review purchase agreement (.5); Review correspondence re: sale transaction structure (.2)			
07/01/25	J. M. Crosetto	Review of open issues with potential bidders (Goel, Baird, CleardUSA, Volaris, Zeta, Edtech) (1.1); Prepare markup of GoGig NDA (.4); Review and circulate 3 form APAs (.6)	2.1	950.00	1,995.00
07/01/25	T. K. Malone	Reviewed NDAs & prepared executed/compiled versions thereof	5.4	750.00	4,050.00
07/01/25	M. A. Kurtz	Email re: bid APAs (.1); Review credit bid APA (Minerva) (1.0); Call with Z. Shapiro re: APA comments (.2); Review NDA items with T. Malone (.2); Prepare APA rider (.3); Review Mars APA (.8); Review revised Minerva NDA and prepare comments (.3); Review revised form APA (Mercury) (.6); Review revised Minerva APA (.1); Calls with F. Sun re: Minerva APA (.2); Calls with T. Malone re: Mars and Mercury APAs (.2); Review revised APAs (.5); Review email from PJT re: NDAs documents (.1)	4.6	1,150.00	5,290.00
07/01/25	Z. I. Shapiro	Correspondence with C. Carlisle re: APA chart (.2); Correspondence with D. DeFranceschi re: APAs (.2); Review PJT declaration (.3); Review and comment on form APAs (.8); Call with M. Kurtz re: same (.2); Correspondence with RLF team re: same (.2)	1.9	1,175.00	2,232.50
07/01/25	D. J. DeFranceschi	Review and comment on asset purchase agreement drafts (2.8); Email with Z. Shapiro regarding asset purchase agreement comment (.1); Review and comment on declaration of PGT regarding bidding procedures and sale process (.8)	3.7	1,500.00	5,550.00
07/02/25	M. A. Kurtz	Review NDAs and data sharing agreements, analyze and prepare comments re: same (x5) (1.1); Review comments to form APAs (.2); Email and calls with T. Malone and J. Crosetto, F. Sun re: APAs (.2); Review revised Minerva APA (.6)	2.1	1,150.00	2,415.00
07/02/25	C. A. Meehan	Email with C. Carlisle re: bid protection issues (.1); Research and analysis of same (1.1)	1.2	650.00	780.00
07/02/25	H. V. Liu	Review email correspondence re: cash management and international payroll (.2); Prepare emails with B. Ndege re: comments to cash management order (.2); Prepare cash management final order (.1)	0.5	800.00	400.00
07/02/25	J. M. Crosetto	Review of NDA and data sharing status with M. Kurtz and T. Malone (.4); Markup of Talent.com NDA (.3); Review of Valsoft data sharing issues (.7); Review of Zeta NDA (.2); Review of JobGet data sharing issues (.5); Prepare status update of all NDAs and data sharing issues (.7); Prepare markup of MyJobHelper NDA (.3); Review of form bid form APAs (Mercury, Mars, MMG) (1.2); Initial review of closing checklist (.4)	4.7	950.00	4,465.00
07/02/25	F. Y. Sun	Review comments to asset purchase agreements and revise asset purchase agreement	0.8	900.00	720.00
07/02/25	T. K. Malone	Analyze issues with M. Kurtz and J. Crosetto (.4); Review NDAs and data sharing agreements and prepare executed versions thereof (4.6)	5	750.00	3,750.00
07/02/25	D. J. DeFranceschi	Review revised asset purchase agreement draft (1.1); Review further revisions to APA draft for bid procedures (.2); Review revisions to asset purchase agreement (.3); Review email from counsel to Bank of America regarding interim cash management order (.1)	1.7	1,500.00	2,550.00
07/02/25	Z. I. Shapiro	Review sale declaration (.4); Attend call re: same (.5); Correspondence with R. Maddox re: same (.1); Correspondence with T. Malone re: NDA (.1)	1.1	1,175.00	1,292.50
07/02/25	Z. I. Shapiro	Correspondence with B. Ndege re: cash management motion (.1); Correspondence with H. Liu re: same (.1)	0.2	1,175.00	235.00
07/02/25	R. C. Maddox	Review declarations (.8); Email J. Lilly re: same (.2); Email J. Gordon re: same (.1); Review revised declarations (.4); Meeting with Z. Shapiro, C. Arthur, PJT and AlixPartners re: same (.5);	2	1,000.00	2,000.00

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Matter Number: 773612-237571G

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07/03/25	T. K. Malone	Analyze issues with M. Kurtz and J. Crosetto (.4); Prepare executed NDAs and data sharing agreements (3.9)	4.3	750.00	3,225.00
07/03/25	J. M. Crosetto	Conference call re: closing checklist (.4); Review of data share issues (JobGet) (.6); Revise and circulate JobGet DSA (.2); Review of closing checklist (.4); Call with T. Malone re: same (.3); Draft email to A. Eddy re: Spectraforce disclosures (.5); Review of Swipejobs and ClearedUSA DSAs (.4)	2.8	950.00	2,660.00
07/03/25	M. A. Kurtz	Review Jobbot data agreement with J. Crosetto and T. Malone (.2); Call with J. Crosetto and T. Malone re: APAs status (.1); Review checklist items with T. Malone and J. Crosetto (.1); Review email from T. Malone re: NDAs, review NDAs (.2)	0.6	1,150.00	690.00
07/03/25	F. Y. Sun	Review revised asset purchase agreements	0.3	900.00	270.00
07/03/25	Z. I. Shapiro	Review bidding procedures objection (.2); Correspondence with C. Arthur re: same (.1); Correspondence with S. Carnes re: BP objection (.1); Correspondence with C. Arthur re: same (.1); Correspondence with J. Gordon re: same (.1); Calls with R. Maddox re: sale hearing (.3)	0.9	1,175.00	1,057.50
07/03/25	C. A. Meehan	Research and analysis of bid protection issues (5.2); Email C. Carlisle re: same (.1)	5.3	650.00	3,445.00
07/03/25	R. C. Maddox	Review revised declaration (.3)	0.3	1,000.00	300.00
07/04/25	H. V. Liu	Review objection to bidding procedures	0.2	800.00	160.00
07/04/25	Z. I. Shapiro	Review sale objection (.2); Correspondence with L. Murley re: same (.2)	0.4	1,175.00	470.00
07/05/25	J. M. Crosetto	Email with M. Kurtz re: data sharing agreement form	0.1	950.00	95.00
07/05/25	M. A. Kurtz	Email with A. Eddy re: data sharing agreement comment (.1); Email with J. Crosetto and T. Malone re: data sharing agreement comments (.1)	0.2	1,150.00	230.00
07/05/25	Z. I. Shapiro	Draft and revise language resolving BP objection (.4); Correspondence with C. Arthur re: same (.2); Correspondence with L. Murley re: same (.2)	0.8	1,175.00	940.00
07/06/25	C. M. Carlisle	Draft argument outline for objections to bidding procedures motion	4.2	800.00	3,360.00
07/06/25	Z. I. Shapiro	Correspondence with L. Murley re: BP objection	0.1	1,175.00	117.50
07/07/25	H. V. Liu	Review and comment on declarations in support of bidding procedures	0.8	800.00	640.00
07/07/25	J. M. Crosetto	Review of Metro NDA	0.5	950.00	475.00
07/07/25	C. M. Carlisle	Conference call with Z. Shapiro re: bid procedures motion objections (.3); Conference call with Z. Shapiro and L. Casey re: same (.3); Draft sale order (.3); Review UST objections to bid procedures order (.6); Conference with Z. Shapiro re: same (.3); Review stalking horse agreements (.6); Conference with Z. Shapiro re: same (.2); Review draft order and certification of counsel re: appointment of ombudsman for the sale process (.2); Revise argument outline for bid procedures hearing (2.8); Conference call with Latham & Watkins and Z. Shapiro re: UST comments (.5)	6.1	800.00	4,880.00
07/07/25	D. J. DeFranceschi	Review creditor's committee objection to bidding procedure	0.2	1,500.00	300.00
07/07/25	B. J. Witters	Assistance with filing of declarations in support of bidding procedures x2 (1.4); Review e-mail from C. Carlisle re: declarations of same (.1); Finalize and file re: DelConte declaration in support of bidding procedures (.2); Finalize and file re: Lilly declaration in support of bidding procedures (.2); E-mail to Omni re: service of same (.1)	2	425.00	850.00
07/07/25	T. K. Malone	Review and compile NDAs	1.5	750.00	1,125.00
07/07/25	Z. I. Shapiro	Correspondence with L. Casey re: objection to bid protections (.2);	5.1	1,175.00	5,992.50

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		Call with L. Casey re: same (.2); Call with C. Carlisle re: same (.3); Correspondence with C. Carlisle re: same (.2); Call with J. Gordon re: same (.3); Correspondence with C. Arthur re: same (.1); Correspondence with L. Casey re: same (.2); Calls with J. Gordon re: same (.6); Calls with C. Arthur re: same (.4); Research re: bid protections issues (.7); Correspondence with C. Arthur re: sale declarations (.2); Call with C. Arthur re: same (.3); Review sale declarations (.6); Review comments to bid procedures (.7); Correspondence with C. Arthur re: same (.1)			
07/07/25	R. C. Maddox	Review draft declarations for Lilly and DelConte (.3); Prepare with Lilly (.5); Prepare for bid procedures hearing with DelConte (.5)	1.3	1,000.00	1,300.00
07/07/25	M. A. Kurtz	Review NDA and data sharing items (.5); Review emails re: bidder interest (.2)	0.7	1,150.00	805.00
07/08/25	J. M. Crosetto	Review of Metro NDA (.5); Email re: closing checklist (.2); Review of Zeta NDA (.7); Review of Mercury closing checklist (1.8); Review of Minerva closing checklist (.6); Review of Mars closing checklist (.5)	4.3	950.00	4,085.00
07/08/25	H. V. Liu	Review notice of revised bidding procedures order (.1); Emails to C. Meehan re: comments to same (.2); Call with C. Carlisle re: revised bidding procedures order (.1); Coordinate with R. Speaker re: filing of same (.1); Call with R. Speaker re: same (.1)	0.6	800.00	480.00
07/08/25	C. M. Carlisle	Review revised bidding procedures order (.4); Correspondence with Latham & Watkins and Z. Shapiro re: same (.2); Revise argument outline for bid procedures hearing (.6); Revise sale notice (.2); Correspondence with Latham & Watkins re: same (.1); Call with Z. Shapiro re: same (.2); Correspondence with the UST re: ombudsman order (.1)	1.8	800.00	1,440.00
07/08/25	R. V. Speaker	Review emails from C. Carlisle re: revised bid procedures order (.1); Preparation of same for filing under notice (.3); Finalize and file same (.1); Coordinate service of same (.1); Email same to Chambers (.1); Coordinate delivery of hard copy to Chambers (.1); Retrieve and circulate bid procedures order (.2); Research service of bid procedures motion (.1); Call with C. Carlisle re: service of same (.1); Coordinate service of same (.1); Revise email from C. Carlisle re: sale notice (.1); Revise and prepare same for filing (.2); Finalize and file same (.1); Coordinate service of same (.1)	1.8	425.00	765.00
07/08/25	C. A. Meehan	Emails from Z. Shapiro, H. Liu re: notice of revised bid procedures order (.1); Draft same (.5); Email H. Liu and C. Carlisle re: same (.1); Emails with C. Carlisle, H. Liu re: COC re: bidding procedures order (.1); Draft same (.6); Email C. Carlisle re: same (.1)	1.5	650.00	975.00
07/08/25	B. J. Witters	Review e-mail from C. Carlisle certification of counsel re: order bidding procedures (.1); Assemble and e-mail to C. Carlisle re: same (.2); Finalize and file re: same (.2); Upload order re: same (.1)	0.6	425.00	255.00
07/08/25	T. K. Malone	Review stalking horse agreements and prepare draft bid form asset purchase agreements	3.9	750.00	2,925.00
07/08/25	Z. I. Shapiro	Revise bidding procedures order (.6); Calls with C. Carlisle re: same (.3); Correspondence with RLF team re: BP order (.3); Review revised order (.2); Calls with J. Gordon re: same (.4); Calls with L. Casey re: same (.6); Calls with S. Carnes re: same (.4); Correspondence with J. Crosetto re: NDA (.2); Correspondence re: ombudsman (.3); Correspondence with R. Brown re: same (.2); Correspondence re: sale hearing notice (.2); Calls with C. Carlisle re: same (.1); Correspondence with J. Gordon re: report (.1); Correspondence with C. Carlisle re: same (.1); Correspondence with LW re: auction (.2)	4.2	1,175.00	4,935.00
07/08/25	M. A. Kurtz	Review email from J. Crosetto re: NDAs and email re: same (.1); Analyze NDA comments and conference with J. Crosetto re: same	1	1,150.00	1,150.00

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		(.2); Review closing checklist and prepare edits to same (.6); Review emails re: NDA and sale process (.1)			
07/08/25	D. J. DeFranceschi	Review revised bidding procedures materials	0.6	1,500.00	900.00
07/09/25	H. V. Liu	Review BOA's comments to cash management final order	0.1	800.00	80.00
07/09/25	J. M. Crosetto	Review of NDA status (.4); Draft email re: Zeta NDA (affiliate non-solicit) (.4); Review of Valnet DSA (.3); Review of Sandboxx NDA (.3)	1.4	950.00	1,330.00
07/09/25	M. A. Kurtz	Call with Z. Shapiro re: bid items (.1); Call with B. Kaplan re: Monster Auction/Sale items (.3); Call with Z. Shapiro re auction items (.2); Review NDA item and call with J. Crosetto re: same (.2); Email with J. Crosetto re: NDA (.1)	0.9	1,150.00	1,035.00
07/10/25	C. M. Carlisle	Review sale notice for publication (.1); Correspondence with Omni re: same (.1); Draft sale order (2.1)	2.3	800.00	1,840.00
07/10/25	J. M. Crosetto	Review of comments to Zeta NDA	0.4	950.00	380.00
07/10/25	T. K. Malone	Review and compile NDAs	2.7	750.00	2,025.00
07/10/25	M. A. Kurtz	Call re: auction items and bid deadline planning (.8); Review emails from A. Eddy re: NDAs and data sharing agreements (.2)	1	1,150.00	1,150.00
07/10/25	C. J. Ruggiero	Review and distribute documents for execution for T. Malone	0.2	425.00	85.00
07/10/25	Z. I. Shapiro	Attend call with LW re: auction (.5); Correspondence with R. Brown re: sale notice (.2); Correspondence with C. Carlisle re: same (.1); Correspondence with J. Gordon re: same (.4); Correspondence with C. Meehan re: auction transcript (.2); Review transcript and research re: same (.4); Calls with J. Gordon re: same (.4); Calls with M. Kurtz re: same (.3)	2.5	1,175.00	2,937.50
07/11/25	C. M. Carlisle	Draft sale order (4.3); Correspondence with Z. Shapiro re: same (.1)	4.4	800.00	3,520.00
07/11/25	H. V. Liu	Review cash management final order (.4); Email to Z. Shapiro re: same (.1)	0.5	800.00	400.00
07/11/25	J. M. Crosetto	Revise and circulate Monster Energy NDA	0.6	950.00	570.00
07/11/25	M. A. Kurtz	Prepare for and participate on auction planning call (.6); Review emails from J. Crosetto and E. Asher re: NDA and dataroom access (.1)	0.7	1,150.00	805.00
07/11/25	D. J. DeFranceschi	Review email from counsel to US government and from C. Lim regarding environmental and related language for sale order	0.1	1,500.00	150.00
07/11/25	Z. I. Shapiro	Attend call re: auction process/APA (.5); Correspondence with J. Lilly re: auction (.1); Correspondence with M. Kurtz re: same (.1); Review bid list (.2); Correspondence with J. Gordon re: same (.1)	1	1,175.00	1,175.00
07/12/25	Z. I. Shapiro	Review sale order (.2); Correspondence with C. Arthur re: same (.1); Correspondence with T. St. Henry re: same (.2); Correspondence with R. Brown re: sale notice (.3)	0.8	1,175.00	940.00
07/13/25	Z. I. Shapiro	Review and comment on sale order (3.2); Correspondence with C. Carlisle re: same (.1); Call with C. Carlisle re: same (.1)	3.4	1,175.00	3,995.00
07/14/25	H. V. Liu	Email to B. Ndege re: revised final cash management order (.1); Review comments to final cash management order (.2)	0.3	800.00	240.00
07/14/25	D. E. Milano	Call with M. Allen re: background and APAs	0.1	800.00	80.00
07/14/25	C. M. Carlisle	Revise sale order	0.7	800.00	560.00
07/14/25	M. A. Kurtz	Email with Z. Shapiro and Latham re: auction items (.2); Review NDA status and open items re: same (.2)	0.4	1,150.00	460.00
07/14/25	Z. I. Shapiro	Calls with J. Gordon re: sale issues (.5); Call with M. Kurtz re: same (.2); Call with S. Carnes re: same (.2)	0.9	1,175.00	1,057.50
07/14/25	Z. I. Shapiro	Review and comment on cash management order (.3); Correspondence with H. Liu re: same (.1)	0.4	1,175.00	470.00
07/15/25	D. E. Milano	Conference call with RLF team re: background and bid process (.3);	2.7	800.00	2,160.00

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07/15/25	F. Y. Sun	Review of ZipRecruiter Bid APA and draft issues list re: the same (1.3); Conference call with RLF team re: APAs & issues lists (.3); Review of EHJobs Bid APA and draft issues lists re: the same (.8) Analyze issues re: auction process (.2); Conference with M. Kurtz re: auction process and asset purchase agreement review (.5); Review purchase agreements re: employee matters (.5); Review and prepare issues list for asset purchase agreement forms (2.8); Review asset purchase agreement forms (.5); Review correspondence from client representative re: purchase agreements (.4); Revise and compile purchase agreement issues lists (1.8); Analyze issues re: and revise purchase agreement issues list (1.1)	7.8	900.00	7,020.00
07/15/25	C. M. Carlisle	Revise sale order	2	800.00	1,600.00
07/15/25	R. S. Kissel	Video conference with M. Kurtz (.4); Review APA bid form for BOLD Holdings LLC (1.6)	2	900.00	1,800.00
07/15/25	H. V. Liu	Review comments from committee to cash management final order (.2); Review comments from Z. Shapiro re: same (.1); Emails to AlixPartners re: same (.3); Review final cash management order (.2); Research re: cash management questions (1.7); Call with B. Ndege re: comments to cash management order (.2); Call with J. Shen re: same (.3); Emails with J. Shen re: same (.2); Emails to B. Ndege re: same (.2)	3.4	800.00	2,720.00
07/15/25	M. A. Kurtz	Coordinate with internal team re: purchase agreements, review of same, and team meeting re: same (.5); Review purchase agreement and next steps with internal team (.5); Review purchase agreements (x6) and related bids (1.0); Email with internal team re: review of purchase agreement (.4); Prepare template for purchase agreement review (.3); Call with Latham re: APA review (.2); Participate on APA bid call (.9); Internal call re: APA review (.2); Calls with F. Sun and T. Malone re: APA review (.1); Review APAs and summaries (1.2); Call with Z. Shapiro re: bids (.3); Email re: V. Sheehan re: auction scheduling (.1); Review APA question re: benefits insurance and email with T. Malone and F. Sun re: same (.4); Review APA bids for Job Boards (x6) (.1); Review overview charts re: same (1.4)	7.6	1,150.00	8,740.00
07/15/25	T. K. Malone	Review draft asset purchase agreements and prepare issues lists	3.1	750.00	2,325.00
07/15/25	Z. I. Shapiro	Review bids (.5); Prepare for and attend call re: same (.7); Review and comment on sale order (.4); Correspondence with C. Carlisle re: same (.2); Correspondence with C. Arthur re: APA (.2); Correspondence with C. Arthur re: auction procedures (.2); Correspondence with J. Gordon re: same (.1); Call with S. Carnes re: bids (.2); Correspondence with C. Arthur re: same (.2); Calls with J. Gordon re: same (.3); Correspondence with M. Kurtz re: same (.4); Calls with M. Kurtz re: same (.3); Review and comment on issues list (.6)	4.3	1,175.00	5,052.50
07/15/25	Z. I. Shapiro	Review and comment on cash management order (.3); Correspondence with H. Liu re: same (.5)	0.8	1,175.00	940.00
07/16/25	R. V. Speaker	Review email from H. Liu re: consumer privacy ombudsman report (.1); Emails to H. Liu re: same (.2); Preparation of same for filing (.1); Finalize and file same (.2); Circulate same (.1)	0.7	425.00	297.50
07/16/25	F. Y. Sun	Review comments to Mercury purchase agreement and analyzed issues re: same (2.5); Analyze issues with M. Kurtz re: purchase agreement comments and provisions (1.5); Review and revise purchase agreement (3.3); Conference with M. Kurtz and buyer's counsel re: purchase agreement (.4); Review comments to purchase agreement (.6); Revise purchase agreement (.4); Review and revise purchase agreement issues list (.4); Revise purchase agreement (1.4); Analyze issues with M. Kurtz re: purchase agreement comments and	11.1	900.00	9,990.00

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		revisions (.3); Prepare correspondence and circulate revised purchase agreement (.3)			
07/16/25	H. V. Liu	Emails with R. Speaker re: Ombudsman report (.2); Coordinate with R. Speaker re: filing of same (.1); Email to Z. Shapiro re: service of same (.1); Email to J. Shen re: comments to cash management order (.1); Email to Z. Shapiro re: same (.1)	0.6	800.00	480.00
07/16/25	J. M. Crosetto	Review and prepare comments to BOLD Holdings DSA issues	0.4	950.00	380.00
07/16/25	M. A. Kurtz	Review (x6) bidder APAs and summary of changes, and prepare edits to same (3.6); Prepare for auction (.6); Review APA summary changes (.2); Prepare summary email to PJT (.4); Revise summary chart (.9); Participate on committee call (.9); Review APAs and summary chart (.2); Call with Latham re: APAs and auction items (.5); Call with Cooley re: BOLD Holdings bid items (.5); Advisor call re: auction and bid items (.5); Call with B. Kaplan re: TSA items (.3); Email with F. Sun re: APA cover email re: BOLD (.2); Review APA comments and revisions to APA (.9)	9.7	1,150.00	11,155.00
07/16/25	T. K. Malone	Review asset purchase agreements and prepare issues lists (1.3); Review NDA and data sharing agreement (.3)	1.6	750.00	1,200.00
07/16/25	D. J. DeFranceschi	Call with Z. Shapiro regarding sale process and related items	0.3	1,500.00	450.00
07/16/25	Z. I. Shapiro	Attend strategic review committee meeting (1.0); Attend further call with LW re: auction (.5); Attend further advisor call re: auction (.5); Prepare for auction (2.2); Calls with M. Kurtz re: same (.3); Calls with J. Gordon and C. Arthur re: same (.4); Review and comment on bid summary (.4); Correspondence with RLF team re: same (.1)	5.4	1,175.00	6,345.00
07/17/25	F. Y. Sun	Participate in and attend auction (15.6); Review and prepare correspondence to bidder's representatives re: purchase agreement (.2); Review and prepare correspondence to debtor's counsel re: purchase agreement and disclosure schedules (.2); Review revised purchase agreement (.3)	16.3	900.00	14,670.00
07/17/25	M. A. Kurtz	Review email from Cooley re: APA schedules (.1); Attend and participate in auction, including negotiating terms, internal meetings, revising documents (15.5)	15.6	1,150.00	17,940.00
07/17/25	H. V. Liu	Review and research re: BOA's comment to cash management order (.6); Call with B. Ndege re: same (.2); Email to Z. Shapiro re: same (.2); Correspondence with Z. Shapiro re: same (.2); Email to J. Shen re: same (.2); Email to J. Shen re: UST questions to cash management order (.1); Email to J. DelConte re: same (.1)	1.6	800.00	1,280.00
07/17/25	Z. I. Shapiro	Participate and attend auction	14.5	1,175.00	17,037.50
07/17/25	T. K. Malone	Coordinated execution of NDA & data sharing agreement	0.4	750.00	300.00
07/18/25	F. Y. Sun	Analyze issues re: successful bid purchase agreement (1.3); Analyze issues re: backup purchase agreement (.4); Review comments to and revise successful bid purchase agreement (3.3); Analyze issues with M. Kurtz re: successful bid purchase agreement (1.4); Review and prepare correspondence to co-counsel, client and successful bidder counsel re: purchase agreement provisions (1.1)	7.5	900.00	6,750.00
07/18/25	H. V. Liu	Revise cash management final order (.3); Calls with B. Ndege re: same (.2); Email to B. Ndege re: same (.1); Call with Z. Shapiro re: auction (.2); Email to M. Hartlipp re: revised cash management order (.2); Call with Z. Shapiro re: objection deadline (.1); Research re: same (.1); Email to Z. Shapiro re: same (.1); Draft notice of auction transcript (.3)	1.6	800.00	1,280.00
07/18/25	M. A. Kurtz	Finalize APAs (1.2); Call with Z. Shapiro re: sale items (.1); Review revised purchase agreement and create issues list (1.0); Call with F. Sun and Z. Shapiro re: issues list and resolution of same (.7); Review draft emails to business/subject matter experts (.2); Prepare	6.1	1,150.00	7,015.00

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Matter Number: 773612-237571G

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Invoice Number: 3031970

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		revised purchase agreement and prepare revisions to same (.7); Call with M. Vega at Cooley re: APA (.4); Call with M. Vega and M. Brubaker re: APA items (.4); Emails with M. Vega re: APA items (.2); Review updated draft of the purchase agreement (.6); Prepare opinion items list and circulate to Sell Side BOLD Team (.4); Emails with C. Arthur re: BOLD APA and employees (.2)			
07/18/25	D. J. DeFranceschi	Review email from counsel to Bank of America regarding revisions to order in connection with cash management (.1); Review email from H. Liu regarding revisions to final cash management order (.1)	0.2	1,500.00	300.00
07/18/25	Z. I. Shapiro	Calls with M. Kurtz re: APA (.4); Correspondence with J. Gordon re: same (.2); Review APAs (2.4)	3	1,175.00	3,525.00
07/19/25	F. Y. Sun	Attend auction via Zoom (.2); Analyze issues with M. Kurtz re: purchase agreement comments (.9); Review and revise purchase agreement (.7); Review purchase agreement comments (.4); Correspondence with backup bidder's counsel re: purchase agreement (.2); Review and prepare correspondence re: revised purchase agreement (.7)	3.1	900.00	2,790.00
07/19/25	H. V. Liu	Review and finalize notice of successful bidders (.2); Email to B. Witters re: filing and service instructions of same (.1); Correspondence with Z. Shapiro re: same (.1); Coordinate with B. Witters re: filing of same (.1)	0.5	800.00	400.00
07/19/25	B. J. Witters	Review e-mail from H. Liu re: notice of auction and successful bidder (.1); Assemble and e-mail to Z. Shapiro and H. Liu re: same (.1); Finalize and file re: same (.2); E-mail to Omni re: service of same (.1)	0.5	425.00	212.50
07/19/25	Z. I. Shapiro	Attend auction (.3); Correspondence with J. Gordon re: same (.2); Correspondence with H. Liu re: same (.2); Revise notice of successful bids (.3); Correspondence with J. Gordon re: same (.2); Review comments to sale order (.2); Correspondence with J. Gordon re: same (.2); Call with D. Merrett re: same (.1); Correspondence with M. Klein re: same (.1); Correspondence with J. Gordon re: auction transcript (.2)	2	1,175.00	2,350.00
07/19/25	M. A. Kurtz	Prepare for and attend auction (.5); Email to M. Vega re: APA status and outstanding items (.1); Review APA (.3); Email to M. Vega re: APA (.1); Email to internal team re: APA status update (.3); Call with M. Vega, M. Brubaker re: APA IP items (.5); Email with M. Brubaker re: same (.1); Emails (x2) with M. Vega re: TSA item (.2); Review and respond to sell side email re: CA insolvency items (.2); Review email from C. Arthur and mail to internal team re: employee offers (.2); Email with D. Pierce re: JobGet APA (.1); Call with D. Pierce re: JobGet APA Items (.3)	2.9	1,150.00	3,335.00
07/20/25	F. Y. Sun	Analyze issues re: comments to purchase agreement (.4); Review and prepare correspondence to counsel re: purchase agreement and transition services agreement (.4); Review, revise and finalize purchase agreement (.9); Analyze issues with M. Kurtz re: purchase agreement comments (.3); Analyze issues re: transition services agreement (.2)	2.2	900.00	1,980.00
07/20/25	H. V. Liu	Draft notice of Jobboard APA	0.4	800.00	320.00
07/20/25	Z. I. Shapiro	Correspondence with H. Liu re: BOLD APA (.2); Correspondence with C. Arthur re: designation rights (.2)	0.4	1,175.00	470.00
07/20/25	M. A. Kurtz	Email with B. Kaplan re: Core Business APA (.1); Email with M. Vega re: signature (.1); Email with M. Vega re: comments to schedules (.1); Email with B. Kaplan re: TSA (.1); Review email from M. Brubaker re: TSA item (.1); Prepare/review APA revisions and email with B. Kaplan re: same (.6); Emails (x2) to M. Vega and B. Kaplan and M. Brubaker re: TSA items (.2); Email to M. Vega re: TSA (.1); Call with B. Kaplan re: outstanding items (.4); Email to	2.1	1,150.00	2,415.00

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Matter Number: 773612-237571G

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		M. Vega re: outstanding items (.1); Review F. Sun email re: outstanding items (.1); Review email from C. Arthur re: APA (.1)			
07/21/25	F. Y. Sun	Review and revise BOLD purchase agreement (1.6); Analyze issues with M. Kurtz re: same (.7); Review and prepare correspondence to counsel re: disclosure schedules (.3); Review disclosure schedules (.4); Review and analyze issues re: comments to BOLD purchase agreement (.8); Analyze issues re: disclosure schedules (.2)	4	900.00	3,600.00
07/21/25	H. V. Liu	Email to L. Casey re: revised cash management order	0.1	800.00	80.00
07/21/25	J. M. Crosetto	Review of closing checklist and form APAs	1	950.00	950.00
07/21/25	T. K. Malone	Prepared consolidated closing checklist; reviewed asset purchase agreements	2.3	750.00	1,725.00
07/21/25	Z. I. Shapiro	Calls with J. Gordon re: sales status and related issues (.3); Correspondence with C. Carlisle re: same (.2)	0.5	1,175.00	587.50
07/21/25	M. A. Kurtz	Email with internal team re: closing checklists (.2); Review schedule status (.1); Review APA status (.1); Email with B. Kaplan and T. Malone, F. Sun re: closing checklists (.2); TSA call (1.0); Review closing checklists (.8); Review revised APA (BOLD), prepare edits to contract assignment provision, and emails with Z. Shapiro re: same (1.1); Call with Z. Shapiro re: designated contracts provision (.2); Emails with F. Sun re: BOLD APAs (.1); Review email from J. Gordon re: employee matters (.1); Review emails re: TSAs (.1); Review disclosure schedules and related emails (.2); Review email from B. Kaplan re: escrow funds (.1)	4.3	1,150.00	4,945.00
07/22/25	R. V. Speaker	Preparation of COC re: final cash management order for filing (.1); Finalize and file same (.1); Upload proposed order re: same (.1); Email to Chambers re: same (.1); Circulate same (.1); Retrieve and circulate final cash management order (.1); Coordinate service of same (.1)	0.7	425.00	297.50
07/22/25	M. A. Kurtz	Review closing checklist and emails with T. Malone re: same (.3); Emails with Latham and F. Sun re: designation rights provision, review same (.4); Review comments to JobGet APA (.2); Emails with Latham and Duane Morris re: JobGet APA comments (.2); Call with Duane Morris re: APA comments (.2); Review revised JobGet APA (.1); Conference with F. Sun re: JobGet APA comments (.1); Review email from F. Sun distributing JobGet APA (.1); Emails with M. Brubaker re: TSA items (.1); Participate on TSA call (1.4); Emails (x2) with Latham (B. Kaplan) re: designation provision in BOLD APA (.2); Review revised BOLD APA and analyze open items with F. Sun (.3); Review email from F. Sun distributing BOLD APA (.1); Prepare revisions to BOLD APA per Cooley (M. Vega) comments (.3); Review comments to checklist from B. Kaplan (.1); Email with T. Malone re: closing checklist (.1); Review status with TSA and email to M. Brubaker re: same (.1); Review disclosure schedules and annexes to APA, TSA (.4)	4.7	1,150.00	5,405.00
07/22/25	C. M. Carlisle	Review certificate of service for sale notice (.2); Correspondence with Z. Shapiro re: same (.1); Review and revise sale orders (3.2); Correspondence with Latham & Watkins and Z. Shapiro re:same (.2)	3.7	800.00	2,960.00
07/22/25	F. Y. Sun	Review and revise BOLD purchase agreement (.8); Analyze issues with M. Kurtz re: same (.3); Review and revise JobGet purchase agreement (.4); Review disclosure schedules and annexes thereto (.6); Review and prepare correspondence to counsel re: purchase agreement, schedules (.2); Review transition services agreement (.2); Review closing checklist (.2)	2.7	900.00	2,430.00
07/22/25	H. V. Liu	Review and revise COC re: cash management order	0.1	800.00	80.00
07/22/25	T. K. Malone	Revise closing checklist	0.2	750.00	150.00
07/22/25	Z. I. Shapiro	Attend call re: TSA (.8); Correspondence with C. Arthur re:	1.4	1,175.00	1,645.00



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		designation rights (.2); Correspondence with J. Gordon re: sale order (.2); Research re: same (.2)			
07/22/25	C. A. Meehan	Emails with H. Liu re: cash management COC (.1); Draft same (.5)	0.6	650.00	390.00
07/22/25	Z. I. Shapiro	Correspondence with H. Liu re: cash management order (.1); Call with S. Carnes re: same (.1); Correspondence with S. Carnes re: same (.1)	0.3	1,175.00	352.50
07/23/25	F. Y. Sun	Review comments to purchase agreement and revise purchase agreement (1.8); Attend zoom conference re: transition services agreement and purchase agreement (.9); Analyze issues re: designation period (.4); Analyze issues with M. Kurtz re: purchase agreement comments (.3); Review correspondence re: BOLD purchase agreement and transition services agreement (.3)	3.7	900.00	3,330.00
07/23/25	H. V. Liu	Review cure and sale objections	2.7	800.00	2,160.00
07/23/25	C. M. Carlisle	Revise sale orders (1.7); Conference with Z. Shapiro and Latham & Watkins re: same (.4); Correspondence with buyers re: same (.4); Review sale declaration (.4); Call with Z. Shapiro re: same (.2)	3.1	800.00	2,480.00
07/23/25	T. K. Malone	Review comments to closing checklist (.5); Review asset purchase agreements and conditions precedent (1.2); Review and revise closing checklist (1.2)	2.9	750.00	2,175.00
07/23/25	Z. I. Shapiro	Correspondence with F. Sun re: APA (.1); Correspondence with M. Kurtz re: same (.1); Calls with LW team re: same (.3); Calls with M. Kurtz re: same (.2); Calls with M. Klein re: BOLD APA (.2); Calls with J. Gordon re: same (.2); Review assignment notice (.2); Correspondence with J. Gordon re: same (.1); Correspondence with J. Gordon re: sale declaration (.3); Review same (.2); Call with C. Carlisle re: same (.1); Draft and revise BOLD APA (.4); Correspondence with M. Kurtz re: same (.2); Call with M. Kurtz re: same (.1); Correspondence with C. Arthur re: same (.2); Correspondence with C. Carlisle re: sale order (.1); Correspondence with J. Gordon re: same (.1)	3.1	1,175.00	3,642.50
07/23/25	M. A. Kurtz	Review email from T. Malone re: checklist (.1); Review closing checklist (.3); Prepare revised purchase agreement contract provision (.7); Email with F. Sun re same (.1); Calls and email with Z. Shapiro re: Core APA items (.3); Email with Z. Shapiro re: APA provisions (.2); Prepare revised provision for Core APA (.6); Call with Latham re: APA contract item (.5); TSA call (.6); Review status of BOLD and JobGet APA, including emails re: contract assignment items (.2); Review email from Cooley re: buyer (.1); Review emails re: cure items (.3); Email with M. Vega re: APA item (.1)	4.1	1,150.00	4,715.00
07/24/25	C. M. Carlisle	Revise sale orders and related sale notice (1.7); Correspondence with Latham & Watkins, Z. Shapiro, PJT and R. Speaker re: same (.6); Revise PJT sale declaration (.8); Correspondence with PJT, Latham & Watkins and Z. Shapiro re: same (.5)	3.6	800.00	2,880.00
07/24/25	F. Y. Sun	Review comments to purchase agreement (.3); Revise and review purchase agreement (.5); Analyze issues with M. Kurtz re: purchase agreement (.3); Review disclosure schedules (.3)	1.4	900.00	1,260.00
07/24/25	R. V. Speaker	Calls with C. Carlisle re: notice of sale orders (.1); Research and draft same (.6); Email to C. Carlisle re: same (.1); Preparation of same for filing (.4); Finalize and file same (.1); Email to C. Carlisle re: service of same (.1); Coordinate service of same (.1)	1.5	425.00	637.50
07/24/25	E. N. Weyl	Review email from C. Carlisle re: PJT Declaration (.1); Retrieve and email to C. Carlisle re: same (.1); Review email from C. Carlisle re: James Lilly Declaration in Support (.1); Prepare and email to C. Carlisle re: same (.2); Finalize and file re: same (.2); Email to Omni re: service of same (.1); Circulate same (.1); Email to C. Carlisle re: same (.1)	1	425.00	425.00

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07/24/25	M. A. Kurtz	Review revised purchase agreement (.1); Analyze same with F. Sun and Z. Shapiro (.4); Review closing items (.1); Review emails re: Cures (.2)	0.8	1,150.00	920.00
07/24/25	Z. I. Shapiro	Correspondence with H. Liu re: sale order and TSA (.2); Review assignment notice (.1); Correspondence with C. Carlisle re: same (.1); Review notice of sale order (.1); Correspondence with C. Carlisle re: same (.1); Correspondence with M. Klein re: BOLD APA (.3); Correspondence with LW and RLF re: same (.2); Correspondence with M. Vega re: same (.2); Review PJT declaration (.2); Correspondence with J. Gordon re: same (.1); Correspondence with C. Carlisle re: same (.1)	1.7	1,175.00	1,997.50
07/24/25	D. J. DeFranceschi	Review notice of sale order and of agenda for July 28 hearing	0.1	1,500.00	150.00
07/25/25	R. V. Speaker	Review email from C. Carlisle re: notice of filing of TSA (.1); Preparation of same for filing (.1); Email to C. Carlisle re: service of same (.1); Finalize and file same (.1); Coordinate service of same (.1); Revise and prepare notice of Job Asset APA for filing (.2); Finalize and file same (.1); Coordinate service of same (.1)	0.9	425.00	382.50
07/25/25	F. Y. Sun	Phone conference with BOLD's counsel and M. Kurtz re: purchase agreement and schedules (.5); Analyze issues with M. Kurtz re: purchase agreement (.3); Review comments to purchase agreement (.2); Review correspondence from counsel re: same (.2); Revise purchase agreement (.3); Review closing checklist (.2); Review transition services agreement (.1)	1.8	900.00	1,620.00
07/25/25	C. M. Carlisle	Revise sale orders (1.3); Correspondence with Latham & Watkins and H. Liu re: same (.2) ; Revise TSA and related notice (.3); Correspondence with Latham & Watkins and R. Speaker re: same (.1) ; Draft APA notice (.4); Correspondence with Z. Shapiro and R. Speaker re: same (.3)	2.6	800.00	2,080.00
07/25/25	T. K. Malone	Conference call with LW team re: closing checklist	0.9	750.00	675.00
07/25/25	J. M. Crosetto	Closing checklist call	0.9	950.00	855.00
07/25/25	M. A. Kurtz	Negotiate Core Business APA, including calls with Latham and Cooley, prepare revised APA, review revised Core Business APA (1.9); Call with Latham re: closing mechanics (.5); Call with JobGet counsel re: back-up APA (.5); Follow up on call with JobGet counsel re: proposed resolution for term (.2); Email to Latham re: JobGet status (.3); Emails with Z. Shapiro re: JobGet proposals (.1); Email with Z. Shapiro re: APA filing and calls with F. Sun re: same (.3); Email with M. Vega re: TSA/contract items (.1); Emails with Latham re: negotiation status with BOLD and outstanding items (.2); Review revised BOLD-Core Business APA (.3); Review emails from Latham re: closing deliverables, review closing deliverables (.4); Emails re: Cure items (.3)	5.1	1,150.00	5,865.00
07/25/25	Z. I. Shapiro	Call with M. Kurtz re: BOLD APA	0.2	1,175.00	235.00
07/26/25	F. Y. Sun	Analyze issues re: transition services agreement and designated contracts	0.3	900.00	270.00
07/26/25	C. M. Carlisle	Revise sale orders (1.9); Correspondence with Latham & Watkins and buyers re: same (.4)	2.3	800.00	1,840.00
07/26/25	J. M. Crosetto	Emails re: closing ancillaries	0.2	950.00	190.00
07/26/25	M. A. Kurtz	Review issues with Cooley re: BOLD APA (.7); Prepare for call (.1); Review email from C. Arthur re: cure items (.1); Review emails from T. Morrisson re: IP assignments (.2); Review email from M. Vega re: rackspace (.1); Email with T. Malone re: closing items (.1)	1.3	1,150.00	1,495.00
07/27/25	F. Y. Sun	Analyze issues re: comments to purchase agreements (.4); Revise and circulate purchase agreements (1.2); Analyze issues with M. Kurtz re: purchase agreement comments and schedules (.3); Review	2.1	900.00	1,890.00

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		and prepare correspondence re: purchase agreements (.2)			
07/27/25	C. M. Carlisle	Revise sale orders (.4); Correspondence with buyers and Latham & Watkins re: same (.3)	0.7	800.00	560.00
07/27/25	M. A. Kurtz	Review contract schedule and email to C. Arthur re same (.2); Call with B. Kaplan re: BOLD Purchase Agreement items and JobGet Purchase Agreement (.4); Review email from D. Pierce re: board status and JobGet APA status (.1); Call with M. Vega re: open APA item (.2); Supplemental call with M. Vega re: APA (.1); Participate on TSA call (.5); Call with F. Sun re: APA revisions and outstanding items (.2); Review emails Core Business APAs and call with F. Sun re: same (.5); Review BOLD APA revisions (.3); Review outstanding JobGet APA items (.2); Email with Debtor professionals re: BOLD APA status (.1); Email with M. Kline re: sale hearing (.1); Email with D. Pierce re: BOLD APA status (.1); Email with M. Vega confirming APA signed (.1); Email to Debtor side re: final BOLD APA (.1); Review final BOLD APA (.3); Review final JobGet APA (.2); Emails with BOLD counsel re: IP assignments, Canada and Malaysia (.2); Review emails re: IP assignment items (.1) Revise sale closing notices (.4); Correspondence with Latham & Watkins re: same (.2); Closing call with buyers, Latham & Watkins, PJT, AlixPartners, Z. Shapiro, and H. Liu (.4)	4	1,150.00	4,600.00
07/27/25	Z. I. Shapiro	Review and revise sale order (.4); Correspondence with LW team re: same (.3); Correspondence with B. Bruner re: same (.2); Correspondence with C. Carlisle re: same (.2)	1.1	1,175.00	1,292.50
07/28/25	C. M. Carlisle	Prepare for and attend sale hearing (1.9); Compile sale orders for Chambers (.5); Correspondence with Chambers re: same (.1); Revise notice re: Job Board asset purchase agreement (.2); Revise pre-hearing sale orders and related notice (.4); Revise post-hearing sale orders (.8); Correspondence with US government, Saul Ewing, Latham & Watkins and Z. Shapiro re: same (.2); Revise COCs re: post-hearing sale orders (.4); Correspondence with C. Meehan and R. Speaker re: same (.3)	4.8	800.00	3,840.00
07/28/25	F. Y. Sun	Review comments to backup bid purchase agreement and analyze issues re: same (.5); Revise and circulate backup bid purchase agreement (.4); Analyze issues with M. Kurtz re: backup bid purchase agreement (.2); Review closing checklist (.2); Review correspondence re: closing deliverables and closing checklist (.3)	1.6	900.00	1,440.00
07/28/25	M. A. Kurtz	Prepare for sale hearing, including meeting with BOLD attorney (M. Kline), J. Gordon and Z. Shapiro (1.5); Attend hearing (1.9); Call with B. Kaplan re: APA closing items (.3); Call with M. Vega re: APA closing items (.2); Email with B. Kaplan re: APA closing items (.1); Review IP assignment agreements and circulate same to M. Vega (.2); Review outstanding closing items and forward same to T. Malone (.2); Review signed back-up bid purchase agreement and calls with F. Sun re: schedule preparation (.2); Review emails re: back-up bid purchase agreement (.1)	4.7	1,150.00	5,405.00
07/28/25	R. V. Speaker	Draft notice for revised sale orders (.3); Draft notice for executed Job Board APA (.3); Preparation of same for filing (.1); Finalize and file same (.2); Preparation of notice of revised sale orders for filing (.1); Finalize and file same (.2); Preparation of COC's re: sale orders for filing (.5); Finalize and file COC's (.6); Upload orders re: same (.3); Email same to Chambers (.1)	2.7	425.00	1,147.50
07/28/25	T. K. Malone	Reviewed closing checklist & status of closing deliverables	0.8	750.00	600.00
07/28/25	C. A. Meehan	Emails with H. Liu, C. Carlisle re: COCs re: sale orders (.2); Draft same (1.3)	1.5	650.00	975.00
07/28/25	Z. I. Shapiro	Review and revise sale order (.2); Correspondence with J. Gordon re: same (.1); Correspondence with J. Gordon re: same (.1); Call	0.6	1,175.00	705.00

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		with L. Casey re: sale order (.2)			
07/29/25	M. A. Kurtz	Call with Z. Shapiro re: deal status (.1); Calls with F. Sun re: outstanding items (.3); Status call with B. Kaplan (.4); Status call with M. Vega (.2); Email with M. Vega re: open items (.1); Review closing documents and related documents (.2); Review status of outstanding items with F. Sun (.2)	1.5	1,150.00	1,725.00
07/29/25	F. Y. Sun	Conference with co-counsel and M. Kurtz re: BOLD APA closing deliverables (.4); Review comments to bill of sale, assignment agreement and seller closing certificate (.3); Review closing checklist (.3); Review asset purchase agreement closing deliverables (.3); Correspondence with BOLD's counsel re: closing deliverables (.3)	1.6	900.00	1,440.00
07/29/25	H. V. Liu	Emails with Z. Shapiro re: BOLD statement re privacy (.1); Coordinate with R. Speaker re: filing of same (.1)	0.2	800.00	160.00
07/29/25	C. M. Carlisle	Conference with R. Speaker and Omni re: service plan for sale orders	0.3	800.00	240.00
07/29/25	R. V. Speaker	Retrieve and circulate sale orders (.3); Review service information for motion and bid procedures order (.1); Email to C. Carlisle re: service of orders (.1); Call with C. Carlisle re: service of sale orders (.2); Coordinate service of same (.2); Review email from H. Liu re: BOLD certification re: privacy (.1); Finalize and file same (.2); Email to H. Liu re: service of same (.1); Circulate same (.1)	1.4	425.00	595.00
07/29/25	Z. I. Shapiro	Correspondence with J. Gordon re: third party escrow (.2); Review buyer certification (.1); Correspondence with V. Liu re: same (.1)	0.4	1,175.00	470.00
07/30/25	F. Y. Sun	Conference with counsel re: transition services agreement, closing deliverables and closing process (.4); Review and prepare correspondence re: closing deliverables (.1); Conference with counsel re: closing deliverables, assume contract schedules (.2); Review correspondence re: closing deliverables and release instructions (.3); Review final disclosure schedules (.2)	1.2	900.00	1,080.00
07/30/25	C. M. Carlisle	Draft and revise notice of sale closings (1.5); Correspondence with Latham & Watkins and Z. Shapiro re: same (.3)	1.8	800.00	1,440.00
07/30/25	M. A. Kurtz	All hands call re: TSA (.3); Review status of outstanding items with F. Sun (.1); Review status of outstanding items (.1); Review emails re: TSA and related items (.2); Call with F. Sun re: status call update (.1); Review emails re: assumed contracts and other outstanding closing items (.2)	1	1,150.00	1,150.00
07/30/25	Z. I. Shapiro	Review and revise notice of closing (.4); Correspondence with C. Carlisle re: same (.2); Call with C. Carlisle re: same (.2)	0.8	1,175.00	940.00
07/31/25	M. A. Kurtz	Review emails re: assumed contract schedules (.1); Attend closing call (.2); Review emails re: final contract schedules (.2)	0.5	1,150.00	575.00
07/31/25	C. M. Carlisle	Revise sale closing notices (.4); Correspondence with Latham & Watkins re: same (.2); Closing call with buyers, Latham & Watkins, PJT, AlixPartners, Z. Shapiro, and H. Liu (.4)	1	800.00	800.00
07/31/25	F. Y. Sun	Attend closing call (.2); Analyze issues re: JobGet purchase agreement termination (.2)	0.4	900.00	360.00
07/31/25	Z. I. Shapiro	Attend closing call (.4)	0.4	1,175.00	470.00
<b>Total</b>			<b>434.3</b>		<b>\$413,372.50</b>

Matter Name: Cash Collateral/DIP Financing

Invoice Date:

August 22, 2025

Matter Number: 773612-237571H

Invoice Number:

3031970

**Detail for Services Rendered**

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/24/25	C. M. Carlisle	Review interim DIP order (2.8); Correspondence with Z. Shapiro re: same (.1)	2.9	800.00	2,320.00
06/24/25	C. A. Meehan	Call with Z. Shapiro re: DIP (.1); Research and analysis of same (1.4); Email Z. Shapiro re: same (.1)	1.6	650.00	1,040.00
06/24/25	Z. I. Shapiro	Call with C. Arthur re: bridge order (.1); Research re: same (.2); Correspondence with C. Arthur re: same (.1); Review and comment on DIP order (.6); Calls with J. Gordon re: same (.2); Further revise DIP order (.4); Correspondence with RLF team re: same (.1); Call with R. Hirsh re: DIP (.1); Update J. Gordon re: same (.1); Calls with LW, AP and PJT re: same (.8); Correspondence with J. Gordon re: intercompany transfers (.2); Correspondence with H. Liu re: same (.1); Research re: DIP order language (.2); Correspondence with YCST/PH re: same (.3); Correspondence with J. Gordon re: same (.1)	3.6	1,175.00	4,230.00
06/25/25	D. J. DeFranceschi	Emails with Z. Shapiro regarding DIP financing issues	0.2	1,500.00	300.00
06/25/25	Z. I. Shapiro	Call LW team re: DIP (.5); Review and revise DIP order (.4); Correspondence with C. Meehan re: same (.1); Attend calls with JMB/LW re: DIP (.6); Further calls with J. Gordon re: same (.2); Review budget (.3); Correspondence with C. Arthur re: same (.1); Correspondence with J. DelConte re: same (.1)	2.3	1,175.00	2,702.50
06/25/25	C. A. Meehan	Email to R. Speaker re: first day Stickles transcripts re: DIP comments (.1); Email to Z. Shapiro re: same (.1)	0.2	650.00	130.00
06/26/25	R. V. Speaker	Review email from C. Carlisle re: DIP motion (.1); Call with C. Carlisle re: same (.1); Preparation of same for filing (.2); Finalize and file same (.2); Preparation of DIP declaration for filing (.1); Finalize and file same (.1)	0.8	425.00	340.00
06/26/25	C. M. Carlisle	Review DIP motion, order, and declaration (.2); Correspondence with R. Speaker and Latham & Watkins re: same (.2); Conference call with JMB, Latham & Watkins, and Z. Shapiro re: UST comments to the DIP motion and orders (1.0)	1.4	800.00	1,120.00
06/26/25	H. V. Liu	Review interim DIP order	0.1	800.00	80.00
06/26/25	D. J. DeFranceschi	Review DIP order comments and revisions	0.5	1,500.00	750.00
06/26/25	C. A. Meehan	Research and analysis of DIP motion preferences	0.3	650.00	195.00
06/26/25	Z. I. Shapiro	Review, revise and finalize DIP motion and related declaration (.8); Calls with J. Gordon re: same (.3); Review UST comments (.8); Attend call with LW/NRF/YCST re: same (1.0); Further review and revise DIP order (1.4); Calls with J. Gordon re: same (.2)	4.5	1,175.00	5,287.50
06/26/25	D. J. DeFranceschi	Prepare witness in connection with DIP financing (1.0); Review materials in connection with preparation of witnesses for DIP financing and first day declaration (3.5);	4.5	1,500.00	6,750.00
06/27/25	R. V. Speaker	Draft notice of entry of interim order re: DIP (.2); Preparation of revised interim DIP order for filing (.1); Finalize and file same (.1); Draft form COC for interim DIP order (.2); Preparation of interim DIP order COC for filing (.2); Finalize and file same (.2); Upload order re: same (.1); Prepare, finalize and file notice of entry of interim DIP order (.2); Coordinate service of same (.1)	1.4	425.00	595.00
06/27/25	H. V. Liu	Review COC re: revised DIP order (.2); Discussion with Z. Shapiro re: same (.1); Review revised DIP order (.1); Coordinate with R. Speaker re: filing of COC re: same (.2); Email to M. Licari re: DIP motion (.1)	0.7	800.00	560.00
06/27/25	C. A. Meehan	Edits to notice of revised DIP order (.2); Emails with H. Liu re: notices of entry of interim orders (.1); Draft notice of entry of	1	650.00	650.00

Matter Name: Cash Collateral/DIP Financing

Invoice Date:

August 22, 2025

Matter Number: 773612-237571H

Invoice Number:

3031970

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		interim DIP order (.2); Confer with Z. Shapiro re: revised DIP order (.1); Emails with R. Speaker re: revised DIP order (.1); Assist with filing same (.2); Email same to Chambers (.1)			
06/27/25	Z. I. Shapiro	Review and revise DIP order (.8); Calls with J. Gordon re: same (.6); Calls with L. Casey re: same (.5); Calls with YCST/NRF/LW re: same (.5)	2.4	1,175.00	2,820.00
07/02/25	H. V. Liu	Review interim DIP order (.1); Email to AlixPartners re: service information of same (.1); Email to Omni re: service of interim DIP order (.1)	0.3	800.00	240.00
07/02/25	Z. I. Shapiro	Correspondence with J. Zhang re: DIP order and service of same (.1); Correspondence with H. Liu re: same (.2)	0.3	1,175.00	352.50
07/03/25	H. V. Liu	Review fee estimate reporting obligations for DIP lender	0.1	800.00	80.00
07/03/25	Z. I. Shapiro	Correspondence with C. Arthur re: budget (.1); Correspondence with J. Gordon re: same (.1); Review budget (.2); Correspondence with J. Shen re: same (.2)	0.6	1,175.00	705.00
07/06/25	Z. I. Shapiro	Correspondence with H. Liu re: budget reporting	0.2	1,175.00	235.00
07/10/25	H. V. Liu	Email to bankruptcy department re: weekly DIP reporting obligations	0.1	800.00	80.00
07/10/25	Z. I. Shapiro	Correspondence with C. Arthur re: DIP budget (.1); Correspondence with C. Carnes re: same (.1); Review budget (.2); Correspondence with J. DelConte re: same (.2)	0.6	1,175.00	705.00
07/11/25	H. V. Liu	Review weekly DIP reporting obligations (.1); Email to Z. Shapiro re: same (.1)	0.2	800.00	160.00
07/11/25	Z. I. Shapiro	Review DIP issues list (.2); Correspondence with C. Arthur re: same (.1); Correspondence with J. Gordon re: same (.1)	0.4	1,175.00	470.00
07/12/25	Z. I. Shapiro	Review DIP issues list (.2); Correspondence with J. Gordon and C. Arthur re: same (.2)	0.4	1,175.00	470.00
07/14/25	Z. I. Shapiro	Research re: DIP issues (.3); Correspondence with J. Gordon re: same (.1); Call with J. Gordon re: same (.2)	0.6	1,175.00	705.00
07/15/25	Z. I. Shapiro	Correspondence with lenders/UCC re: DIP budget (.1); Review budget (.2); Correspondence with J. Shen re: same (.1); Correspondence with S. Carnes re: same (.2); Attend meeting with UCC/lenders re: DIP (.5)	1.1	1,175.00	1,292.50
07/17/25	H. V. Liu	Email to bankruptcy department re: weekly reporting obligations	0.1	800.00	80.00
07/18/25	H. V. Liu	Review weekly reporting requirements (.2); Call with L. Morris re: same (.1); Email to Z. Shapiro re: same (.1)	0.4	800.00	320.00
07/20/25	Z. I. Shapiro	Correspondence with J. Gordon re: DIP order	0.2	1,175.00	235.00
07/21/25	Z. I. Shapiro	Correspondence with A. Harris re: DIP order (.2); Call with J. Gordon re: same (.2)	0.4	1,175.00	470.00
07/22/25	H. V. Liu	Email to Z. Shapiro re: weekly reporting obligation	0.2	800.00	160.00
07/22/25	Z. I. Shapiro	Update LW re: DIP status (.2); Calls with LW/AP re: budget (.2); Correspondence with C. Arthur re: same (.1); Correspondence with D. Merrett re: same (.1)	0.6	1,175.00	705.00
07/23/25	Z. I. Shapiro	Attend call with Jones Day/LW/AP re: budget (.5); Review term sheet (.3); Attend call with LW and AP re: same (.5); Calls with J. Gordon re: same (.5); Call with S. Carnes re: budget and DIP (.2); Correspondence with S. Carnes re: same (.1); Correspondence with J. DelConte re: budget (.4); Correspondence with J. Shen re: same (.2); Calls with C. Arthur re: same (.2)	2.9	1,175.00	3,407.50
07/24/25	Z. I. Shapiro	Correspondence with C. Arthur re: budget (.2); Call with C. Arthur re: same (.2); Calls with D. Merrett re: same (.4); Correspondence with J. Gordon re: DIP order (.2); Correspondence with J. Shen re: budget (.4); Calls with D. Merrett re: same (.1); Correspondence with D. Merrett re: same (.1); Correspondence with J. DelConte re:	2.5	1,175.00	2,937.50

Matter Name: Cash Collateral/DIP Financing

Invoice Date:

August 22, 2025

Matter Number: 773612-237571H

Invoice Number:

3031970

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		same (.1); Revise term sheet (.4); Correspondence with D. Merrett re: same (.1); Review revised DIP order (.2); Correspondence with D. Merrett re: same (.1)			
07/25/25	R. V. Speaker	Review email from H. Liu re: final DIP order (.1); Preparation of same for filing (.1); Finalize and file same (.1); Coordinate service of same (.1)	0.4	425.00	170.00
07/25/25	H. V. Liu	Call with Z. Shapiro re: DIP order (.1); Draft notice of final DIP order (.4); Prepare final DIP order, redline and budget for filing (.3); Coordinate with R. Speaker re: filing of same (.1)	0.9	800.00	720.00
07/25/25	Z. I. Shapiro	Review and revise DIP order (1.7); Correspondence with LW re: same (.2); Correspondence with D. Merrett re: same (.2); Further revisions to DIP order (.2); Finalize and file same (.1)	2.4	1,175.00	2,820.00
07/28/25	H. V. Liu	Discussion with C. Meehan re: COC re final DIP order (.1); Email to C. Meehan re: same (.1)	0.2	800.00	160.00
07/28/25	Z. I. Shapiro	Call with D. Merrett re: DIP order (.2); Call with L. Casey re: same (.2); Revise DIP order (.3); Correspondence with D. Merrett re: same (.2); Correspondence with Jones Day, CS and SRZ re: same (.2); Further revisions to DIP order (.2)	1.3	1,175.00	1,527.50
07/29/25	H. V. Liu	Review and revise COC re: final DIP order (.3); Prepare final DIP order and redline for filing (.2); Coordinate with R. Speaker re: filing of same (.1)	0.6	800.00	480.00
07/29/25	R. V. Speaker	Review email from H. Liu re: final DIP COC (.1); Preparation of same for filing (.2); Finalize and file same (.2); Upload proposed order re: same (.1)	0.6	425.00	255.00
07/29/25	Z. I. Shapiro	Correspondence with S. Carnes re: DIP order (.2); Correspondence with A. Harris re: same (.1); Correspondence with R. Hewitt re: same (.1); Correspondence with V. Liu re: DIP order (.2)	0.6	1,175.00	705.00
07/31/25	H. V. Liu	Email bankruptcy department re: weekly reporting obligations	0.1	800.00	80.00
07/31/25	Z. I. Shapiro	Correspondence with J. Shen re: reporting requirements (.2)	0.2	1,175.00	235.00
<b>Total</b>			<b>47.9</b>		<b>\$50,832.50</b>

Matter Name: Claims Administration

Invoice Date:

August 22, 2025

Matter Number: 773612-2375711

Invoice Number:

3031970

**Detail for Services Rendered**

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/03/25	C. A. Meehan	Draft bar date motion	2.2	650.00	1,430.00
07/06/25	C. A. Meehan	Edit bar date motion	0.9	650.00	585.00
07/07/25	H. V. Liu	Review and comment on bar date motion	0.2	800.00	160.00
07/07/25	C. A. Meehan	Edit bar date motion (.5); Email H. Liu re: same (.1)	0.6	650.00	390.00
07/08/25	H. V. Liu	Review and comment on bar date order	6.3	800.00	5,040.00
07/17/25	C. A. Meehan	Review proposed claim form (.3); Email H. Liu re: same (.1)	0.4	650.00	260.00
07/22/25	H. V. Liu	Review proof of claim form (.4); Email to C. Meehan re: same (.2)	0.6	800.00	480.00
07/23/25	C. M. Carlisle	Revise bar date motion (1.4)	1.4	800.00	1,120.00
07/24/25	C. M. Carlisle	Revise bar date motion (2.8); Correspondence with Z. Shapiro re: same (.3)	3.1	800.00	2,480.00
07/24/25	C. A. Meehan	Emails with H. Liu re: proof of claim form (.1); Edit same (.2); Email Z. Shapiro re: same (.1)	0.4	650.00	260.00
07/25/25	R. V. Speaker	Review emails from C. Carlisle re: bar date motion (.1); Draft notice re: same (.1); Preparation of same for filing (.3); Finalize and file same (.1); Coordinate service of same (.1)	0.7	425.00	297.50
07/25/25	C. M. Carlisle	Revise bar date motion (.5); Correspondence with Omni, Latham & Watkins, and Z. Shapiro re: same (.4)	0.9	800.00	720.00
07/25/25	C. A. Meehan	Emails with C. Carlisle, H. Liu, and Z. Shapiro re: claims form	0.1	650.00	65.00
07/25/25	Z. I. Shapiro	Review bar date motion (.2); Correspondence with C. Meehan re: same (.1); Correspondence with C. Carlisle re: same (.1)	0.4	1,175.00	470.00
07/29/25	C. A. Meehan	Emails with H. Liu re: Chubb bar date language (.1); Research and analysis of same (.4)	0.5	650.00	325.00
07/29/25	Z. I. Shapiro	Review Chubb comments to bar date motion (.2); Correspondence with RLF team re: same (.1)	0.3	1,175.00	352.50
07/30/25	H. V. Liu	Review research re: bar date order (.3); Email to C. Meehan re: same (.1)	0.4	800.00	320.00
07/30/25	C. A. Meehan	Research and analysis of Chubb bar date language (.7); Email H. Liu re: same (.1); Research and analysis of Chubb language request (.2); Emails with H. Liu, Z. Shapiro re: same (.2)	1.2	650.00	780.00
<b>Total</b>			<b>20.6</b>		<b>\$15,535.00</b>



Matter Name: Court Hearings  
Matter Number: 773612-237571J

Invoice Date: August 22, 2025  
Invoice Number: 3031970

#### Detail for Services Rendered

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/24/25	R. V. Speaker	Emails with Z. Shapiro re: first day hearing binders (.2); Revise draft first day agenda (.5); Preparation of pro hac vice motions for filing (.2); Coordinate payment of filing fees for same (.2); Finalize and file same (.2); Upload orders re: same (.2)	1.5	425.00	637.50
06/24/25	Z. I. Shapiro	Correspondence with H. Liu re: joint admin and redaction motions (.2); Review same (.2); Research re: demonstrative (.2); Correspondence with C. Meehan re: same (.1); Correspondence with S. Hughes re: hearing (.1); Correspondence with A. Harris re: hearing update (.2)	1	1,175.00	1,175.00
06/25/25	C. M. Carlisle	Prepare for first day hearing	2.3	800.00	1,840.00
06/25/25	H. V. Liu	Prepare for first day hearing	1.5	800.00	1,200.00
06/25/25	Z. I. Shapiro	Correspondence A. Lugano re: hearing	0.1	1,175.00	117.50
06/26/25	R. V. Speaker	Meeting with H. Liu re: first day agenda (.1); Meeting with C. Carlisle re: first day agenda (.1); Revise and circulate draft first day agenda (.2); Further revisions to first day agenda (.2); Preparation of same for filing and review same (.2); Finalize and file same (.2); Coordinate service of same (.1); Email same to Chambers (.1); Coordinate finalizing first day hearing binders with Parcels (.1); Preparation of e-binder for Zoom hearing (.2); Coordinate zoom registrations for first day hearing (.3)	1.8	425.00	765.00
06/26/25	C. M. Carlisle	Prepare for first day hearing	1.4	800.00	1,120.00
06/26/25	H. V. Liu	Prepare for first day hearing (.3); Review first day hearing agenda (.2); Coordinate with R. Speaker re: filing of same (.1); Call with R. Speaker re: same (.1); Email to LW re: first day hearing (.1); Email to R. Speaker re: same (.1); Calls with R. Speaker re: hearing preparation (.2); Emails to J. Gordon re: first day hearing (.1); Email to R. Maddox re: same (.1); Email to E. Weyl re: same (.1)	1.4	800.00	1,120.00
06/26/25	E. N. Weyl	Review email from H. Liu re: registration for 6/27/25 hearing (.1); Register counsel, co-counsel, and email to H. Liu re: same (.3)	0.4	425.00	170.00
06/26/25	R. C. Maddox	Call with Z. Shapiro re: first day hearing (.2); Review first day motions and declarations (5.4); Emails with Z. Shapiro and J. DelConte re: hearing preparation (.3); Meet with J. DelConte re: first day hearing (1.0); Review related materials (.3); Meet with M. Suhajda re: first day hearing (.6); Meeting with H. Liu, J. Shen and J. Creighton (.6); Review emails with Z. Shapiro, J. DelConte and J. Gordon re: UST comments (.4)	8.8	1,000.00	8,800.00
06/26/25	D. J. DeFranceschi	Prepare for first day hearing (.4)	0.4	1,500.00	600.00
06/26/25	C. A. Meehan	Prepare presentations for first day hearing (1.0); Emails with H. Liu re: hearing dates and deadlines (.2); Edit same (.8)	2	650.00	1,300.00
06/26/25	Z. I. Shapiro	Attend witness preparation call (1.0); Attend further witness preparation call (.7); Correspondence with R. Maddox re: same (.2); Attend further witness preparation call (.6); Prepare for hearing, including reviewing hearing transcripts (1.4); Attend update call with L. Casey and C. Arthur (.5)	4.4	1,175.00	5,170.00
06/27/25	R. V. Speaker	Research and retrieve first day transcripts for H. Liu (.4); Preparation of first day demonstrative for filing (.2); Finalize and file same (.1); Email same to Chambers (.1); Prepare and upload first day orders (.8)	1.6	425.00	680.00
06/27/25	C. M. Carlisle	Prepare for first day hearing (1.2); Attend first day hearing (1.0)	2.2	800.00	1,760.00
06/27/25	R. C. Maddox	Prepare for first day hearing re: factual record and testimony (5.0); Attend first day hearing (1.5)	6.5	1,000.00	6,500.00
06/27/25	H. V. Liu	Emails with R. Speaker re: first day hearing transcripts (.2); Emails	6.8	800.00	5,440.00

Matter Name: Court Hearings  
Matter Number: 773612-237571J

Invoice Date: August 22, 2025  
Invoice Number: 3031970

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		to C. Arthur re: same (.2); Review notice of first day hearing demonstrative (.1); Coordinate with R. Speaker re: filing of same (.2); Prepare for first day hearing (3.8); Attend first day hearing (1.1); Review and revise notice of interim orders (x3) (.9); Coordinate with R. Speaker re: filing of same (.3)			
06/27/25	D. J. DeFranceschi	Prepare for first day hearing (1.8); Attend first day hearing (1.2)	3	1,500.00	4,500.00
06/27/25	C. A. Meehan	Emails with Z. Shapiro re: preparation for hearing (.1); Assist in preparation for hearing (.3); Attend first day hearing (1.2)	1.5	650.00	975.00
06/27/25	Z. I. Shapiro	Prepare for hearing (6.5); Attend hearing (1.0); Meeting with RLF team re: same (.2); Calls with C. Arthur re: same (.6); Calls with J. Gordon re: same (.7)	9	1,175.00	10,575.00
06/30/25	R. V. Speaker	Draft 7/8/25 agenda	0.5	425.00	212.50
06/30/25	Z. I. Shapiro	Correspondence with H. Liu re: hearing	0.2	1,175.00	235.00
07/01/25	R. V. Speaker	Circulate 7/8/25 agenda (.1); Revise agenda for 7/24/25 (.6)	0.7	425.00	297.50
07/01/25	H. V. Liu	Review and revise July 8 hearing agenda	0.3	800.00	240.00
07/01/25	Z. I. Shapiro	Correspondence with Chambers re: hearing	0.2	1,175.00	235.00
07/02/25	R. V. Speaker	Retrieve and organize pleadings for 7/8/25 hearing binders (.2); Coordinate preparation of hearing binders (.2)	0.4	425.00	170.00
07/02/25	H. V. Liu	Email to R. Speaker re: second day hearing agenda (.1); Email to R. Maddox re: July 8 hearing agenda (.1)	0.2	800.00	160.00
07/02/25	R. C. Maddox	Review and revise witness and exhibit list (.7); Emails with H. Liu re: agenda (.2)	0.9	1,000.00	900.00
07/03/25	R. V. Speaker	Emails with H. Liu re: agenda for 7/8/25 (.2); Revise same and circulate (.2); Further revisions to agenda for 7/8/25 (.2); Review Chambers procedures and email to H. Liu re: same (.2); Preparation of witness list for filing for 7/8/25 hearing (.1); Finalize and file same (.1); Coordinate service of same (.1); Review and revise agenda for 7/8/25 (.2); Preparation of same for filing (.1); Finalize and file same (.1); Coordinate service of same (.1); Coordinate finalizing and delivery of 7/8/25 hearing binders to Chambers (.2); Coordinate zoom registration for D. DeFranceschi for 7/8/25 hearing (.1); Email to H. Liu re: zoom registration and hearing binders (.1); Draft amended agenda for 7/8/25 (.1)	2.1	425.00	892.50
07/03/25	H. V. Liu	Emails with R. Maddox re: July 8 hearing witness information (.3); Emails with R. Speaker re: July 8 hearing agenda (.2); Emails with R. Maddox, Z. Shapiro re: same (.2); Review and revise agenda (.8); Coordinate with R. Speaker re: filing of witness list for July 8 hearing (.2); Coordinate with R. Speaker re: filing of July 8 agenda (.2)	1.9	800.00	1,520.00
07/03/25	Z. I. Shapiro	Review 7/8/25 agenda (.2); Review witness list (.2); Correspondence with RLF team re: same (.1); Correspondence with H. Liu re: same (.2)	0.7	1,175.00	822.50
07/03/25	R. C. Maddox	Emails with H. Liu re: agenda (.3); Emails with Z. Shapiro re: witness list (.2); Emails with C. Arthur J. Lilly re: same (.2); Review exhibit witness list and agenda (.4); Review filings re: hearing preparation (1.4); Review emails from Z. Shapiro and S. Carnes re: hearing (.2)	2.7	1,000.00	2,700.00
07/06/25	H. V. Liu	Email to Z. Shapiro re: July 8 hearing (.1); Email to Latham re: same (.1)	0.2	800.00	160.00
07/06/25	Z. I. Shapiro	Correspondence with H. Liu re: hearing	0.2	1,175.00	235.00
07/06/25	R. C. Maddox	Emails with Z. Shapiro and H. Liu re: hearing	0.1	1,000.00	100.00
07/07/25	H. V. Liu	Emails with J. Gordon re: July 8 hearing (.2); Call with R. Speaker re: same (.1); Email to R. Speaker re: same (.1); Email to A. Brown re: same (.1); Review amended July 8 hearing agenda (.2)	0.7	800.00	560.00

Matter Name: Court Hearings  
Matter Number: 773612-237571J

Invoice Date: August 22, 2025  
Invoice Number: 3031970

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/07/25	R. V. Speaker	Email to RLF team re: hearing binders and zoom registrations (.1); Coordinate zoom registrations for 7/8/25 hearing for RLF, L&W, PJT, AlixPartners and Zen (.9); Coordinate preparation of hearing binders with Parcels (.3)	1.3	425.00	552.50
07/07/25	D. J. DeFranceschi	Call with Z. Shapiro in preparation for hearing	0.3	1,500.00	450.00
07/07/25	B. J. Witters	Review and update 7/8/25 amended agenda (.3); E-mail to Z. Shapiro, H. Liu, C. Carlisle and C. Meehan re: same (.1); Review e-mail from C. Carlisle re: comments to the amended 7/8/25 agenda (.1); Review and update re: same (.2); E-mail to C. Carlisle re: same (.1); Finalize and file amended 7/8/25 agenda (.2); E-mail to Omni re: service of same (.1); E-mail to distribution re: same (.1); E-mail to A. Lugano re: same (.1); E-mail to Parcels re: additional pleadings and amended agenda for Judge Stickles (.2)	1.5	425.00	637.50
07/07/25	Z. I. Shapiro	Attend witness preparation call (.5); Correspondence with J. Gordon re: same (.2); Prepare for hearing (1.3); Calls with J. Gordon re: same (.8); Calls with J. Alberto re: same (.3); Calls with C. Arthur re: same (.4)	3.5	1,175.00	4,112.50
07/08/25	H. V. Liu	Discuss with C. Clint re: bidding procedures hearing (.1); Assist with hearing preparation (.6); Attend hearing (.5)	1.2	800.00	960.00
07/08/25	C. M. Carlisle	Prepare for hearing (.8); Attend hearing (.5)	1.3	800.00	1,040.00
07/08/25	R. V. Speaker	Revise 7/8/25 hearing binders (.7); Preparation and organization of materials for Court for 7/8/25 hearing (1.8); Email to RLF team re: same (.1); Prepare and circulate e-binder for 7/8/25 hearing (.4)	3	425.00	1,275.00
07/08/25	Z. I. Shapiro	Prepare for hearing (4.2); Meeting with co-counsel/client re: hearing (.4); Attend hearing (.5); Further meeting with co-counsel/client (.4)	5.5	1,175.00	6,462.50
07/08/25	D. J. DeFranceschi	Calls with Z. Shapiro regarding preparation for hearing (.4); Review hearing binder for 7/8/25 hearing (1.1)	1.5	1,500.00	2,250.00
07/08/25	R. C. Maddox	Prepare for and attend hearing on bid procedures	1.7	1,000.00	1,700.00
07/10/25	C. M. Carlisle	Correspondence with chambers re: hearing dates	0.1	800.00	80.00
07/15/25	R. V. Speaker	Revise 7/24/25 agenda (.2); Draft 8/21/25 agenda (.1); Retrieve and circulate hearing date order (.1); Coordinate service of same (.1)	0.5	425.00	212.50
07/16/25	R. V. Speaker	Revise agenda for 7/24/25	0.5	425.00	212.50
07/16/25	H. V. Liu	Call with R. Speaker re: second day hearing agenda (.1); Email to R. Speaker re: same (.1)	0.2	800.00	160.00
07/17/25	R. V. Speaker	Revise agenda for 7/24/25 hearing (.2); Email to T. Smith re: retrieving pleadings for hearing binders (.2)	0.4	425.00	170.00
07/17/25	H. V. Liu	Discussion with L. Morris re: sale hearing logistics	0.1	800.00	80.00
07/17/25	T. S. Smith	Retrieve and organize pleadings for 7/24/25 hearing binders	0.5	325.00	162.50
07/18/25	T. S. Smith	Retrieve and organize pleadings for 7/24/25 hearing binders	1	325.00	325.00
07/21/25	R. V. Speaker	Revise 7/24/25 agenda (.4); Email same to H. Liu and C. Meehan and discuss hearing binders (.1); Review pleadings for 7/24 hearing binders and coordinate preparation of same with Parcels (.4)	1	425.00	425.00
07/21/25	Z. I. Shapiro	Correspondence with Chambers re: scheduling sale hearing	0.2	1,175.00	235.00
07/21/25	T. S. Smith	Retrieve and organize pleadings for 7/24/25 hearing binders	3.9	325.00	1,267.50
07/22/25	R. V. Speaker	Revise agenda for 7/24/25 (.4); Review and revise hearing binders re: same (.4); Draft notice of rescheduled hearing (.2); Revise agenda for 7/24/25 to cancel hearing (.5); Preparation for filing of same (.1); Finalize and file same (.1); Coordinate service of same (.1); Email same to Chambers (.1); Circulate same (.1)	2	425.00	850.00
07/22/25	C. M. Carlisle	Revise 7/24/25 hearing agenda (.3); Correspondence with Z. Shapiro, C. Meehan, and R. Speaker re: same (.2)	0.5	800.00	400.00
07/22/25	H. V. Liu	Review and revise July 24 hearing agenda (.9); Call with R. Speaker	1	800.00	800.00

Matter Name: Court Hearings  
Matter Number: 773612-237571J

Invoice Date: August 22, 2025  
Invoice Number: 3031970

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		re: same (.1)			
07/22/25	Z. I. Shapiro	Correspondence with H. Liu re: 7/24/25 hearing agenda (.2); Correspondence with Chambers re: hearing (.4); Correspondence with RLF team re: agenda (.2); Call with M. Lunn re: hearing (.2); Call with J. Gordon re: same (.2); Call with C. Carlisle re: same (.1); Correspondence with C. Arthur re: hearing (.1); Review and comment on agenda (.2); Correspondence with RLF team re: same (.1)	1.7	1,175.00	1,997.50
07/22/25	T. S. Smith	Organize materials utilized at first day hearing	0.8	325.00	260.00
07/23/25	R. V. Speaker	Revise draft amended 7/28/25 agenda (.2); Prepare second version of agenda (.1); Circulate draft agendas (.1)	0.4	425.00	170.00
07/23/25	T. S. Smith	Organize materials utilized at 7/28/25 hearing	0.6	325.00	195.00
07/24/25	C. M. Carlisle	Revise hearing agenda	0.2	800.00	160.00
07/24/25	H. V. Liu	Review and revise July 28 hearing agenda (.4); Call with R. Speaker re: same (.1); Emails with R. Speaker re: same (.1); Coordinate with R. Speaker re: filing of same (.1); Call with R. Speaker re: hearing registration (.1); Emails with L. Morris re: July 28 hearing logistics (.1); Emails with J. Gordon re: same (.1)	1	800.00	800.00
07/24/25	R. V. Speaker	Revise and circulate draft 7/28/25 agenda (.6); Revise hearing binders re: same (.4); Preparation of agenda for filing (.1); Finalize and file same (.1); Coordinate service of same (.1); Finalize and coordinate delivery of hearing binders to Chambers (.2); Coordinate zoom registrations for 7/28/25 hearing (.3)	1.8	425.00	765.00
07/24/25	Z. I. Shapiro	Comment on 7/28/25 agenda (.2); Correspondence with H. Liu re: same (.1)	0.3	1,175.00	352.50
07/25/25	R. V. Speaker	Draft amended agenda for 7/28/25 hearing (.2); Revise same (.4); Preparation of same for filing (.1); Finalize and file same (.1); Coordinate service of same (.1); Email same to Chambers (.1); Coordinate preparation of hearing binders and materials for 7/28/25 hearing (1.0)	2	425.00	850.00
07/25/25	H. V. Liu	Review and revise amended July 28 hearing agenda (.2); Email to Z. Shapiro re: same (.1); Coordinate with R. Speaker re: filing of same (.1); Call with R. Speaker re: July 28 hearing (.1)	0.5	800.00	400.00
07/26/25	R. V. Speaker	Prepare e-binder for 7/28/25 hearing (.3); Email same to D. DeFranceschi (.1); Preparation of amended agenda for 7/28/25 (.2); Finalize and file same (.1); Coordinate service of same (.1); Coordinate preparation of binders with Parcels (.2)	1	425.00	425.00
07/27/25	Z. I. Shapiro	Review reporting package (.1); Correspondence with V. Liu re: same (.1)	0.2	1,175.00	235.00
07/27/25	Z. I. Shapiro	Review agenda (.2); Correspondence with RLF team re: same (.1); Correspondence with D. Merrett re: hearing (.1)	0.4	1,175.00	470.00
07/28/25	H. V. Liu	Assistant with hearing preparation (3.5); Review second amended hearing agenda (.2); Coordinate with R. Speaker re: filing of same (.1); Attend hearing (1.0); Email to L. Morris re: confirmation hearing (.1)	4.9	800.00	3,920.00
07/28/25	D. J. DeFranceschi	Review materials in connection with sale hearing	0.8	1,500.00	1,200.00
07/28/25	R. V. Speaker	Assist with organization of boxes for hearing on 7/28/25 and preparation of materials for co-counsel (1.9); Draft second amended agenda for 7/28/25 (.5); Preparation of same for filing (.1); Finalize and file same (.2); Coordinate service of second amended agenda and notices (.1)	2.8	425.00	1,190.00
07/28/25	Z. I. Shapiro	Meeting with LW/RLF re: hearing and preparing for hearing (3.5); Attend hearing (1.0); Further meeting with J. Gordon re: same (.2)	4.7	1,175.00	5,522.50
07/29/25	R. V. Speaker	Review and circulate transcript from 7/28/25 (.2); Revise 8/21/25	0.6	425.00	255.00

Matter Name: Court Hearings  
Matter Number: 773612-237571J

Invoice Date: August 22, 2025  
Invoice Number: 3031970

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		agenda (.4)			
07/30/25	R. V. Speaker	Revise 8/21/25 agenda	0.3	425.00	127.50
07/31/25	R. V. Speaker	Revise 8/21/25 agenda (.5); Further revisions to 8/2 agenda (.1)	0.6	425.00	255.00
<b>Total</b>			<b>127.9</b>		<b>\$108,255.00</b>

Matter Name: General Corporate/Real Estate

Invoice Date:

August 22, 2025

Matter Number: 773612-237571K

Invoice Number:

3031970

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**Detail for Services Rendered**

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/24/25	Z. I. Shapiro	Correspondence with M. Kurtz re: good standing certificate (.1); Correspondence with J. Gordon re: same (.1)	0.2	1,175.00	235.00
07/25/25	Z. I. Shapiro	Call with C. Arthur re: board meeting (.3); Conferences with J. Gordon re: same (.2)	0.5	1,175.00	587.50
<b>Total</b>			<b>0.7</b>		<b>\$822.50</b>

Matter Name: Schedules/SOFA/U.S. Trustee Reports

Invoice Date:

August 22, 2025

Matter Number: 773612-237571L

Invoice Number:

3031970

**Detail for Services Rendered**

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/24/25	Z. I. Shapiro	Correspondence with L. Casey re: 341 meeting (.2); Correspondence with J. Creighton re: same (.1)	0.3	1,175.00	352.50
06/24/25	Z. I. Shapiro	Review UST reporting materials (.2); Correspondence with AP re: same (.1); Correspondence with UST re: same (.1)	0.4	1,175.00	470.00
06/25/25	B. J. Witters	Review e-mail from H. Liu re: notice of commencement - 341 meeting (.1); Assemble and e-mail to H. Liu re: same (.1); Finalize and file re: same (.2); E-mail to Omni re: service of same (.1)	0.5	425.00	212.50
06/25/25	Z. I. Shapiro	Correspondence with L. Casey re: 341 meeting (.2); Correspondence with J. Creighton re: same (.1); Correspondence with H. Liu re: same (.2)	0.5	1,175.00	587.50
06/30/25	Z. I. Shapiro	Correspondence with H. Liu re: IDI (.2); Correspondence with J. Nyaku re: same (.1); Correspondence with S. Davis re: IDI materials (.2); Correspondence with E. Kornrich re: same (.1)	0.6	1,175.00	705.00
07/01/25	Z. I. Shapiro	Correspondence with E. Kornrich re: IDI requests (.2); Correspondence with H. Liu re: same (.2); Correspondence with H. Liu re: IDI preparation (.2); Correspondence with J. Creighton re: same (.1); Correspondence with J. Duran re: same (.4); Correspondence with C. Carlisle re: same (.2)	1.3	1,175.00	1,527.50
07/02/25	H. V. Liu	Email to UST re: initial debtor interview (.1); Draft motion to extend 2015.3 report filing deadline (.7)	0.8	800.00	640.00
07/03/25	H. V. Liu	Draft motion to extend 2015.3 report deadline	0.5	800.00	400.00
07/03/25	Z. I. Shapiro	Review responses to IDI requests (.3); Correspondence with H. Liu re: same (.1)	0.4	1,175.00	470.00
07/03/25	H. V. Liu	Review and organize materials re: initial debtor interview (.3); Email to Z. Shapiro re: same (.1); Emails with J. Duran re: same (.2); Email to UST re: same (.2)	0.8	800.00	640.00
07/06/25	H. V. Liu	Draft motion to extend deadline to file 2015.3 report	1.8	800.00	1,440.00
07/06/25	Z. I. Shapiro	Correspondence with H. Liu re: motion to extend 2015.3 deadline (.1); Comment on motion (.4)	0.5	1,175.00	587.50
07/07/25	H. V. Liu	Emails with Z. Shapiro re: motion to extend 2015.3 report deadline (.1); Review comments to same (.1); Update same per comments from LW (.7)	0.9	800.00	720.00
07/07/25	H. V. Liu	Emails with Z. Shapiro re: IDI (.1); Emails with J. Creighton re: same (.1); Emails with A. Walker re: same (.1); Email to J. Nyaku re: same (.1); Circulate zoom invite for IDI (.1); Circulate zoom invite for IDI prep call (.1); Attend WIP call with LW (.6)	1.2	800.00	960.00
07/07/25	Z. I. Shapiro	Review comments to 2015.3 extension motion (.2); Correspondence with H. Liu re: same (.1); Correspondence with J. Gordon re: same (.1)	0.4	1,175.00	470.00
07/08/25	H. V. Liu	Draft motion to extend deadline to file 2015.3 report	0.1	800.00	80.00
07/09/25	H. V. Liu	Draft motion to extend deadline to file 2015.3 reports (.4); Call with Z. Shapiro re: same (.1); Coordinate with R. Speaker re: filing of same (.1)	0.6	800.00	480.00
07/09/25	R. V. Speaker	Draft notice for 2015.3 extension motion (.1); Prepare same for filing (.1); Finalize and file same (.1); Coordinate service of same (.1)	0.4	425.00	170.00
07/09/25	Z. I. Shapiro	Prepare for call on IDI (.2); Attend IDI call (.5); Correspondence with H. Liu re: same (.2); Draft and revise memo (.4); Correspondence with H. Liu re: same (.1)	1.4	1,175.00	1,645.00
07/09/25	H. V. Liu	Attend IDI prep call with company and AP (.7); Email to M. Suhajda re: IDI materials (.1); Email to UST re: same (.1); Draft IDI memo (.4); Update same per comments from Z. Shapiro (.2); Email to M. Suhajda re: same (.1)	1.6	800.00	1,280.00

Matter Name: Schedules/SOFA/U.S. Trustee Reports

Invoice Date:

August 22, 2025

Matter Number: 773612-237571L

Invoice Number:

3031970

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/10/25	H. V. Liu	Attend IDI (.5); Email to AlixPartners re: follow up IDI questions (.2)	0.7	800.00	560.00
07/10/25	Z. I. Shapiro	Correspondence with UST re: reporting requirements (.2); Correspondence with H. Liu re: same (.1); Correspondence with J. Duran re: 2015.3 reports (.2)	0.5	1,175.00	587.50
07/10/25	Z. I. Shapiro	Prepare for attend IDI (1.0)	1	1,175.00	1,175.00
07/11/25	Z. I. Shapiro	Review global notes (.2); Correspondence with B. Muratov re: same (.1); Correspondence with C. Arthur re: same (.2)	0.5	1,175.00	587.50
07/11/25	H. V. Liu	Email to U.S. Trustee re: follow up questions after initial debtor interview (.2)	0.2	800.00	160.00
07/12/25	H. V. Liu	Review and comment on schedules and statements	1.5	800.00	1,200.00
07/12/25	C. A. Meehan	Emails with H. Liu re: schedules (.1); Analysis of same (1.1)	1.2	650.00	780.00
07/12/25	Z. I. Shapiro	Review and comment on 2015.3 report (.9); Correspondence with J. Duran re: same (.1); Review schedules and statements (.3); Correspondence with H. Liu re: same (.3); Correspondence with J. Gordon re: same (.1); Call with J. Gordon re: same (.2)	1.9	1,175.00	2,232.50
07/13/25	H. V. Liu	Review and comment on schedules and statements (5.2); Emails with Z. Shapiro re: same (.2)	5.4	800.00	4,320.00
07/13/25	H. V. Liu	Email to UST re: IDI follow up request	0.1	800.00	80.00
07/13/25	Z. I. Shapiro	Review schedules and statements (.5); Correspondence with H. Liu re: same (.3); Further review of same (.2); Correspondence with H. Liu re: same (.1)	1.1	1,175.00	1,292.50
07/14/25	H. V. Liu	Review schedules and statements (2.2); Attend call with AP and company re: same (.6); Call with Z. Shapiro re: same (.1); Revise and finalize 2015.3 report (.2)	3.1	800.00	2,480.00
07/14/25	R. V. Speaker	Preparation of 2015.3 report for filing (.2); Finalize and file same (.2); Coordinate service of same (.1)	0.5	425.00	212.50
07/14/25	C. M. Carlisle	Conference call with Latham & Watkins, AlixPartners, H. Liu, and C. Meehan re: schedules and statements	0.5	800.00	400.00
07/14/25	Z. I. Shapiro	Correspondence with J. Creighton re: 341 meeting (.2)	0.2	1,175.00	235.00
07/14/25	Z. I. Shapiro	Attend schedules/statements call (.4); Correspondence with H. Liu and C. Meehan re: same (.1); Review 2015.3 reports (.2); Correspondence with J. Duran re: same (.1); Correspondence with H. Liu re: same (.1); Correspondence with C. Arthur re: same (.2)	1.1	1,175.00	1,292.50
07/14/25	C. A. Meehan	Attend call with AlixPartners, LW re: schedules and statements	0.6	650.00	390.00
07/14/25	H. V. Liu	Draft 341 meeting memo (.6); Email to Z. Shapiro re: same (.1);	0.7	800.00	560.00
07/15/25	R. V. Speaker	Preparation of schedules & statements for filing (.5); Finalize and file same (1.5); Coordinate service of same (.1); Draft COS re: same and email to H. Liu (.2)	2.3	425.00	977.50
07/15/25	H. V. Liu	Review schedules and statements (.9); Call with R. Speaker re: same (.1); Emails with Z. Shapiro re: same (.1); Coordinate with R. Speaker re: filing of same (.2); Emails to M. Suhajda re: same (.1)	1.4	800.00	1,120.00
07/15/25	Z. I. Shapiro	Correspondence with H. Liu re: schedules and statements (.2); Review final drafts (.3); Correspondence with C. Arthur re: same (.1)	0.6	1,175.00	705.00
07/15/25	Z. I. Shapiro	Prepare for IDI (.2); Attend call with client/AP/RLF re: same (.6); Review memo re: same (.1); Correspondence with H. Liu re: same (.1)	1	1,175.00	1,175.00
07/15/25	H. V. Liu	Attend call with AP and company re: 341 meeting prep (.5)	0.5	800.00	400.00
07/16/25	R. V. Speaker	Draft CNO for motion to extend 2015.3 report deadline (.2); Finalize and file COS re: schedules (.1)	0.3	425.00	127.50
07/16/25	H. V. Liu	Review COS re: schedules and statements (.1); Coordinate with R. Speaker re: filing of same (.1)	0.2	800.00	160.00



Matter Name: Schedules/SOFA/U.S. Trustee Reports

Invoice Date:

August 22, 2025

Matter Number: 773612-237571L

Invoice Number:

3031970

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/16/25	H. V. Liu	Attend 341 meeting (1.0); Attend WIP call with AP and LW (.5)	1.5	800.00	1,200.00
07/16/25	D. J. DeFranceschi	Review schedules and statements	0.8	1,500.00	1,200.00
07/16/25	Z. I. Shapiro	Attend IDI (.9); Correspondence with C. Arthur re: same (.1)	1	1,175.00	1,175.00
07/18/25	B. J. Witters	Review certificate of no objection re: motion extend time to file 2015.3 (.1); E-mail to Z. Shapiro, H. Liu and J. McCauley re: same (.1)	0.2	425.00	85.00
07/21/25	H. V. Liu	Review June MORs	0.3	800.00	240.00
07/22/25	R. V. Speaker	Retrieve and coordinate service of order extending 2015.3 deadline	0.1	425.00	42.50
07/22/25	H. V. Liu	Review and comment on June MORs	2.2	800.00	1,760.00
<b>Total</b>			<b>48.2</b>		<b>\$42,750.00</b>

Matter Name: Employee Issue  
Matter Number: 773612-237571M

Invoice Date: August 22, 2025  
Invoice Number: 3031970

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**Detail for Services Rendered**

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/24/25	C. M. Carlisle	Review wages motion and orders	0.7	800.00	560.00
06/25/25	C. M. Carlisle	Review and revise wages motion (1.2); Correspondence with Latham & Watkins and AlixPartners re: same (.2)	1.4	800.00	1,120.00
06/25/25	E. N. Weyl	Review email from C. Meehan re: wages motion (.1); Prepare and email to C. Meehan re: same (.2); Review email from C. Meehan re: comments to motion (.1); Revise and email to C. Meehan re: same (.2); Finalize and file re: same (.2); Email to C. Meehan re: same (.1)	0.9	425.00	382.50
06/25/25	C. A. Meehan	Emails with C. Carlisle re: wages motion (.1); Emails with E. Weyl and assist with filing same (.5)	0.6	650.00	390.00
06/25/25	Z. I. Shapiro	Review wages motion (.3); Calls with C. Arthur re: same (.2); Correspondence with C. Carlisle re: same (.1); Correspondence with C. Arthur re: same (.2)	0.8	1,175.00	940.00
06/26/25	C. A. Meehan	Emails with H. Liu re: notice of revised wages order (.1); Draft same (.3)	0.4	650.00	260.00
06/26/25	C. M. Carlisle	Review UST comments to the wages motion and orders (.7); Correspondence with Z. Shapiro and Latham & Watkins re: same (.5);	1.2	800.00	960.00
06/27/25	R. V. Speaker	Preparation of revised wages order for filing (.1); Finalize and file same (.1); Draft notice of entry of interim order for wages (.2); Draft form COC for interim wages order (.2); Prepare, finalize and file notice of entry of interim DIP order (.1); Coordinate service of same (.1)	0.8	425.00	340.00
06/27/25	C. M. Carlisle	Correspondence with Latham & Watkins and Z. Shapiro re: statutory caps (.1); Revise wages motion (.2); Correspondence with the UST re: revised interim order (.3); Review notice of filing of revised interim order (.1); Call with C. Meehan re: same (.1)	0.8	800.00	640.00
06/27/25	C. A. Meehan	Draft notice of entry of wages order	0.2	650.00	130.00
06/30/25	Z. I. Shapiro	Call with J. Gordon re: wages (.1); Correspondence with H. Liu re: same (.1)	0.2	1,175.00	235.00
07/01/25	Z. I. Shapiro	Call with C. Arthur re: employee issues (.2); Correspondence with C. Meehan re: same (.3)	0.5	1,175.00	587.50
07/01/25	C. A. Meehan	Emails with Z. Shapiro re: WARN precedent (.2); Research and analysis of same (1.3); Emails to C. Arthur re: same (.2)	1.7	650.00	1,105.00
07/07/25	H. V. Liu	Review inquiry re: inquiry re 401(k) obligations (.3); Email to AlixPartners re: same (.1); Email to T. Giles-Radek re: same (.1)	0.5	800.00	400.00
07/07/25	Z. I. Shapiro	Correspondence re: 401(k) plan (.2)	0.2	1,175.00	235.00
07/11/25	C. M. Carlisle	Review comments to wages final order (.2); Review diligence from AlixPartners re: pay and severance (.4); Correspondence with AlixPartners and Z. Shapiro re: same (.1)	0.7	800.00	560.00
07/11/25	Z. I. Shapiro	Call with J. Delconte re: severance (.2); Call with J. Gordon re: same (.2)	0.4	1,175.00	470.00
07/14/25	C. M. Carlisle	Conference with AlixPartners re: final wages order (.1); Review comments from Chubb to final wages order (.1); Correspondence with Z. Shapiro re: same (.1)	0.3	800.00	240.00
07/14/25	Z. I. Shapiro	Correspondence with B. Muratov re: wages issues (.3); Correspondence with C. Carlisle re: same (.1); Review payment spreadsheet (.1); Calls with C. Carlisle re: same (.2)	0.7	1,175.00	822.50
07/15/25	C. M. Carlisle	Review diligence from Debtors re: wages and severance (1.3); Conference with AlixPartners and Z. Shapiro re: same (.4); Correspondence with UST re: same (.1); Review comments to final wages order (.4)	2.2	800.00	1,760.00
07/15/25	Z. I. Shapiro	Review and comment on wages order (.3); Correspondence with C.	1.3	1,175.00	1,527.50

Matter Name: Employee Issue  
Matter Number: 773612-237571M

Invoice Date: August 22, 2025  
Invoice Number: 3031970

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		Carlisle re: same (.4); Calls with C. Carlisle re: same (.3); Review backup data re: wages payments (.2); Correspondence with C. Carlisle re: same (.1)			
07/16/25	Z. I. Shapiro	Correspondence with C. Arthur and J. Gordon re: wages data (.2)	0.2	1,175.00	235.00
07/17/25	H. V. Liu	Discussion with C. Meehan re: UST's comments to wages order (.4); Research re: same (.9)	1.3	800.00	1,040.00
07/17/25	C. A. Meehan	Email from Z. Shapiro re: wages comments (.1); Confer with H. Liu re: same (.3)	0.4	650.00	260.00
07/18/25	H. V. Liu	Email to AP and LW re: UST comments to wages order (.1); Email to UST re: same (.2); Call with Z. Shapiro re: same (.1); Revise wages order (1.4); Email to AlixPartners re: same (.2)	2	800.00	1,600.00
07/18/25	Z. I. Shapiro	Call with C. Arthur and J. Gordon re: employee issues (.6); Correspondence with C. Arthur re: same (.2)	0.8	1,175.00	940.00
07/20/25	H. V. Liu	Review final wages order (.4); Email to J. Creighton re: same (.2)	0.6	800.00	480.00
07/21/25	H. V. Liu	Email to J. Creighton re: revised wages order (.1); M. Hartlipp re: same (.1); Email to J. Bonteque re: same (.1); Email to L. Casey re: same (.1)	0.4	800.00	320.00
07/22/25	R. V. Speaker	Emails with B. Witters re: COC for final wages order (.1); Retrieve and email same to Chambers (.1)	0.2	425.00	85.00
07/22/25	C. M. Carlisle	Revise certification of counsel for final wages order (.2); Correspondence with B. Witters re: same (.1); Revise final wages order (.3); Correspondence with counsel for Chubb and the Committee re: same (.3)	0.9	800.00	720.00
07/22/25	H. V. Liu	Review and revise COC re: wages order	0.2	800.00	160.00
07/22/25	Z. I. Shapiro	Revise wages order (.2); Correspondence with M. Hartlipp re: same (.2); Correspondence with C. Carlisle re: same (.1); Correspondence with Duane Morris re: same (.2)	0.7	1,175.00	822.50
07/22/25	C. A. Meehan	Draft COC re wages order (.3); Email H. Liu re: same (.1)	0.4	650.00	260.00
07/23/25	Z. I. Shapiro	Call with C. Arthur re: severance issues (.2); Call with J. Creighton re: same (.2); Correspondence with J. Gordon re: same (.3); Correspondence with S. Davis re: same (.1)	0.8	1,175.00	940.00
07/24/25	Z. I. Shapiro	Correspondence with C. Arthur re: wages issues (.2); Correspondence with C. Carlisle re: same (.2)	0.4	1,175.00	470.00
07/25/25	Z. I. Shapiro	Correspondence with AP/LW re: severance issues (.2)	0.2	1,175.00	235.00
<b>Total</b>			<b>26</b>		<b>\$22,232.50</b>

Matter Name: Tax Issues  
Matter Number: 773612-2375710

Invoice Date: August 22, 2025  
Invoice Number: 3031970

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**Detail for Services Rendered**

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/01/25	H. V. Liu	Draft taxes motion	2.7	800.00	2,160.00
07/02/25	H. V. Liu	Draft taxes motion (.2); Email to AlixPartners re: same (.2)	0.4	800.00	320.00
07/03/25	H. V. Liu	Draft taxes motion	2.1	800.00	1,680.00
07/09/25	H. V. Liu	Draft taxes motion	1.8	800.00	1,440.00
07/11/25	H. V. Liu	Draft taxes motion (.5); Call with B. Muratov re: same (.2); Email to Z. Shapiro re: same (.2)	0.9	800.00	720.00
07/14/25	Z. I. Shapiro	Correspondence with H. Liu re: taxes motion (.2)	0.2	1,175.00	235.00
07/20/25	H. V. Liu	Draft taxes motion	1.5	800.00	1,200.00
07/22/25	B. J. Witters	Review e-mail from C. Carlisle certification of counsel re: final order taxes (.1); Assemble and e-mail to C. Carlisle of same (.1); Finalize and file re: same (.1); Upload order re: same (.1)	0.4	425.00	170.00
07/24/25	H. V. Liu	Review email correspondence re: taxes motion	0.2	800.00	160.00
07/24/25	Z. I. Shapiro	Correspondence with J. Delconte re: taxes motion	0.1	1,175.00	117.50
07/28/25	H. V. Liu	Research re: tax payment issues	0.6	800.00	480.00
07/28/25	Z. I. Shapiro	Correspondence with J. Creighton re: tax inquiry	0.2	1,175.00	235.00
07/29/25	Z. I. Shapiro	Correspondence with J. Creighton re: tax claim (.2)	0.2	1,175.00	235.00
<b>Total</b>			<b>11.3</b>		<b>\$9,152.50</b>

Matter Name: Litigation/Adversary Proceedings

Invoice Date:

August 22, 2025

Matter Number: 773612-237571P

Invoice Number:

3031970

**Detail for Services Rendered**

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/08/25	R. C. Maddox	Review UCC objection and related emails	0.3	1,000.00	300.00
07/15/25	Z. I. Shapiro	Correspondence with C. Arthur re: protective order (.2); Review discovery requests (.1); Correspondence with J. Gordon re: same (.1)	0.4	1,175.00	470.00
07/16/25	D. J. DeFranceschi	Review first request for production of documents from Official Committee of unsecured creditors	0.3	1,500.00	450.00
07/22/25	Z. I. Shapiro	Correspondence with R. Maddox re: discovery requests	0.2	1,175.00	235.00
07/23/25	K. L. Mowery	Telephone call with Z. Shapiro and R. Maddox re: production (.5); Email to General Counsel re: document requests (.1)	0.6	1,050.00	630.00
07/23/25	Z. I. Shapiro	Conference with R. Maddox re: document production (.2); Correspondence with K. Mowery re: same (.1); Attend call with R. Maddox and K. Mowery re: same (.4)	0.7	1,175.00	822.50
07/23/25	R. C. Maddox	Meet with Z. Shapiro and K. Mowery re: discovery	0.4	1,000.00	400.00
07/24/25	K. L. Mowery	Review First Day declaration and discovery requests (.8); Telephone call re: document production (1.2); Email to E. Kornrich (.1); Research and work on collection (.3); Telephone call with Z. Shapiro (.2); Draft summary of collection efforts for documents requests (.4)	3	1,050.00	3,150.00
07/24/25	G. J. Nequist	Prepare data repository for matter	0.4	425.00	170.00
07/24/25	Z. I. Shapiro	Call with S. Davis re: discovery (.2); Correspondence with S. Davis re: same (.1); Correspondence with J. Gordon re: same (.2); Correspondence with R. Maddox and K. Mowery re: same (.2)	0.7	1,175.00	822.50
07/25/25	K. L. Mowery	Email to J. Gordon re: document collection (.3); Emails re: document collection (.2); Emails re: scope of collection/production (.2); Emails and work on document collection for Committee's requests (1.3); Telephone calls with team re: collection of documents (.4); Telephone call with R. Maddox re: response to Committee (.2); Collection of documents (.1)	2.7	1,050.00	2,835.00
07/25/25	G. J. Nequist	Preparing electronic documents for attorney review.	2.9	425.00	1,232.50
07/25/25	R. C. Maddox	Meet with K. Mowery re: collection	0.3	1,000.00	300.00
07/28/25	K. L. Mowery	Draft objections to Committee Document Requests	2.5	1,050.00	2,625.00
07/28/25	G. J. Nequist	Prepare electronic documents for attorney review	3.9	425.00	1,657.50
07/28/25	Z. I. Shapiro	Review discovery responses (.2); Correspondence with K. Mowery re: same (.3)	0.5	1,175.00	587.50
07/29/25	C. M. Carlisle	Review protective order (1.2); Correspondence with K. Mowery, Z. Shapiro, and Cole Schotz re: same (.3)	1.5	800.00	1,200.00
07/29/25	K. L. Mowery	Emails re: process for response to RFI (.1); Emails re: document requests and collection process (.6); Emails re: process for production (.2); Review draft protective order (.9); Review collected documents (.6); Emails re: protective order (.1)	2.5	1,050.00	2,625.00
07/29/25	R. C. Maddox	Review draft discovery responses (.4); Review emails re: document collection (.4)	0.8	1,000.00	800.00
07/29/25	G. J. Nequist	Preparing electronic documents for attorney review.	1.3	425.00	552.50
07/29/25	Z. I. Shapiro	Correspondence with K. Mowery re: protective order (.2); Correspondence with C. Carlisle re: same (.3); Review protective order (.2); Correspondence with J. Friedman re: protective order (.2); Correspondence with K. Mowery re: production status (.4); Correspondence with C. Carlisle re: same (.1)	1.4	1,175.00	1,645.00
07/30/25	K. L. Mowery	Emails re: collection (.1); Research insurance for RFI (.4); Review updated protective order (.1); Review draft protective order (.3); Review comments from client re: document collection (.5); Email to J. Gordon re: document collection (.2); Telephone call with J. Gordon re: document collection (.1); Draft email re: document	2.5	1,050.00	2,625.00

Matter Name: Litigation/Adversary Proceedings

Invoice Date:

August 22, 2025

Matter Number: 773612-237571P

Invoice Number:

3031970

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		collection (.1); Review information collected for Requests for production (.5); Emails re: document requests (.2)			
07/30/25	H. V. Liu	Email to K. Mowery re: document requests	0.2	800.00	160.00
07/30/25	Z. I. Shapiro	Call with S. Carnes re: production issues (.2); Correspondence with K. Mowery re: same (.4); Correspondence with C. Carlisle re: protective order (.1)	0.7	1,175.00	822.50
07/31/25	R. V. Speaker	Retrieve and circulate COC re: protective order	0.1	425.00	42.50
07/31/25	S. N. Medlin	Email from and to K. Mowery and G. Monasterio re: document collection and review	0.1	700.00	70.00
07/31/25	G. Z. Monasterio	Email with K. Mowery and S. Medlin re: document review	0.2	650.00	130.00
07/31/25	H. V. Liu	Email to R. Maddox re: insider payment questions	0.2	800.00	160.00
07/31/25	R. C. Maddox	Review responses to requests (.4); Call with Z. Shapiro and K. Mowery re: same (.3); Research re: investigation (5.4); Meet with H. Liu re: same (.1)	6.2	1,000.00	6,200.00
07/31/25	G. J. Nequist	Preparing electronic documents for attorney review.	3.6	425.00	1,530.00
07/31/25	K. L. Mowery	Revise objections to requests for production (.3); Telephone call with Z. Shapiro and R. Maddox re: document collection (.5); Emails re: document production (.4)	1.2	1,050.00	1,260.00
<b>Total</b>			<b>42.3</b>		<b>\$36,510.00</b>

Matter Name: RLF Retention

Invoice Date:

August 22, 2025

Matter Number: 773612-237571Q-1

Invoice Number:

3031970

**Detail for Services Rendered**

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/30/25	H. V. Liu	Draft RLF retention application (2.4); Emails with Z. Shapiro re: same (.2); Emails with AlixPartners re: same (.2); Research re: same (.5)	3.3	800.00	2,640.00
06/30/25	C. A. Meehan	Emails with H. Liu re: parties in interest (.1); Emails with L. Morris re: parties in interest conflicts check (.2)	0.3	650.00	195.00
06/30/25	Z. I. Shapiro	Correspondence with C. Meehan re: RLF retention app. (.1)	0.1	1,175.00	117.50
07/01/25	C. A. Meehan	Analysis of potential parties in interest	1.7	650.00	1,105.00
07/03/25	H. V. Liu	Draft RLF retention application	0.7	800.00	560.00
07/04/25	C. A. Meehan	Analysis of parties in interest (1.8); Email L. Morris re: same (.1)	1.9	650.00	1,235.00
07/07/25	C. A. Meehan	Emails with Z. Shapiro, Liu re: parties in interest list (.1); Email Latham re: same (.1)	0.2	650.00	130.00
07/08/25	H. V. Liu	Draft RLF retention application (.3); Email same to J. Gordon (.1)	0.4	800.00	320.00
07/09/25	C. A. Meehan	Analysis of parties in interest list (1.5); Emails with H. Liu re: same (.2); Call with Z. Shapiro, H. Liu re: same (.1); Edit exhibits of same (.5); Emails with H. Liu re: same (.1)	2.4	650.00	1,560.00
07/09/25	Z. I. Shapiro	Call with H. Liu re: retention app. (.1); Research re: same (.1)	0.2	1,175.00	235.00
07/10/25	H. V. Liu	Review email re: RLF retainer (.1); Email to Z. Shapiro re: same (.1); Update RLF retention application (.4); Email to S. Davis re: same (.1)	0.7	800.00	560.00
07/10/25	Z. I. Shapiro	Review and comment on RLF retention application (.7); Correspondence with H. Liu re: same (.1)	0.8	1,175.00	940.00
07/11/25	H. V. Liu	Email to S. Davis re: RLF retention application	0.1	800.00	80.00
07/14/25	H. V. Liu	Email to S. Davis re: RLF retention application (.1); Revise and finalize RLF retention application (.2); Coordinate with R. Speaker re: filing of same (.1)	0.4	800.00	320.00
07/14/25	R. V. Speaker	Draft notice for RLF retention application (.1); Preparation of same for filing (.1); Finalize and file same (.1)	0.3	425.00	127.50
07/28/25	H. V. Liu	Call with C. Meehan re: UST questions to RLF retention application	0.1	800.00	80.00
07/29/25	H. V. Liu	Emails with C. Meehan re: UST's questions re RLF retention application (.2); Review RLF responses to UST's questions (.2)	0.4	800.00	320.00
07/29/25	C. A. Meehan	Emails with H. Liu re: UST responses (.2); Analysis of same (.4)	0.6	650.00	390.00
07/30/25	R. V. Speaker	Draft CNO for RLF retention application and circulate same (.2); Revise same (.1)	0.3	425.00	127.50
07/30/25	H. V. Liu	Call with R. Speaker re: CNO re: RLF retention application	0.1	800.00	80.00
07/30/25	Z. I. Shapiro	Correspondence with C. Meehan re: RLF retention (.1); Revise response re: same (.2); Correspondence with L. Casey re: same (.2); Call with L. Casey re: same (.1)	0.6	1,175.00	705.00
07/31/25	R. V. Speaker	Preparation of CNO re: RLF retention application for filing (.1); Finalize and file same (.1); Upload order re: same (.1)	0.3	425.00	127.50
<b>Total</b>			<b>15.9</b>		<b>\$11,955.00</b>

Matter Name: Retention of Others  
Matter Number: 773612-237571Q-2

Invoice Date: August 22, 2025  
Invoice Number: 3031970

#### Detail for Services Rendered

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
06/24/25	R. V. Speaker	Preparation of Omni retention application for filing (.2); Finalize and file same (.2)	0.4	425.00	170.00
06/24/25	H. V. Liu	Draft Omni retention application (.2); Review and comment on same (.3)	0.5	800.00	400.00
06/24/25	Z. I. Shapiro	Review Omni retention application (.2); Correspondence with H. Liu re: same (.1); Correspondence with L. Casey re: Ombudsman (.1); Research re: same (.2); Correspondence with C. Carlisle re: same (.1); Correspondence with J. Creighton re: PII list (.2); Correspondence with L. Casey re: same (.1)	1	1,175.00	1,175.00
06/25/25	Z. I. Shapiro	Correspondence with J. Creighton re: PII list (.1); Correspondence with L. Casey re: same (.1)	0.2	1,175.00	235.00
06/25/25	C. A. Meehan	Draft order re: Omni retention application (.6); Draft Omni supplemental declaration (.9); Email Z. Shapiro, H. Liu and C. Carlisle re: same (.1)	1.6	650.00	1,040.00
06/26/25	H. V. Liu	Review and comment on revised Omni retention order	0.6	800.00	480.00
06/26/25	C. A. Meehan	Draft notice of revised DIP order (.2); Emails from Z. Shapiro, to H. Liu re: Omni order and supplemental declaration (.1); Edit same (.3); Draft notice of revised Omni retention order (.1)	0.7	650.00	455.00
06/26/25	Z. I. Shapiro	Review and revise PII list (.3); Correspondence with J. Creighton re: same (.2); Draft and revise response re: Omni retention (.4); Calls with C. Arthur re: same (.2); Call with L. Casey re: same (.1); Correspondence with P. Deutche re: same (.1)	1.3	1,175.00	1,527.50
06/27/25	R. V. Speaker	Revise supplemental declaration re: Omni retention (.1); Preparation of same for filing (.1); Finalize and file same (.1); Preparation of notice of revised order for filing (.2); Finalize and file same (.1); Preparation of form COC for Omni retention order (.2); Coordinate service of Omni retention documents (.1)	0.9	425.00	382.50
06/27/25	H. V. Liu	Call with Z. Shapiro re: Omni declaration and revised order (.1); Coordinate with R. Speaker re: filing of same (.1); Call with C. Carlisle re: same (.1); Review Omni retention order (.1); Call with C. Meehan re: same (.1)	0.5	800.00	400.00
06/27/25	C. A. Meehan	Draft notice of revised Omni retention order (.1); Email to R. Speaker re: same (.1); Assist with filing same (.2); Email Chambers re: same (.1)	0.5	650.00	325.00
06/30/25	Z. I. Shapiro	Correspondence with L. Casey re: ombudsman (.1); Correspondence with LW re: same (.1); Correspondence with B. Filler re: status of retention app. (.1); Correspondence with H. Liu re: PII list (.2)	0.5	1,175.00	587.50
07/01/25	C. M. Carlisle	Review and revise PJT retention application	1.7	800.00	1,360.00
07/01/25	C. A. Meehan	Draft Omni retention application	0.9	650.00	585.00
07/02/25	C. A. Meehan	Email from J. Creighton re: PII list (.1); Update same (.4); Email UCC re: same (.1)	0.6	650.00	390.00
07/02/25	H. V. Liu	Email to AlixPartners re: OCP motion (.2); Draft OCP motion (4.1); Email to AlixPartners re: parties in interest list (.1); Review update parties in interest list (.2)	4.6	800.00	3,680.00
07/02/25	Z. I. Shapiro	Correspondence with C. Arthur re: OCP issue	0.2	1,175.00	235.00
07/03/25	H. V. Liu	Draft OCP motion	0.3	800.00	240.00
07/03/25	Z. I. Shapiro	Call with C. Carlisle re: AP retention (.1); Correspondence with C. Carlisle re: same (.1)	0.2	1,175.00	235.00
07/04/25	C. A. Meehan	Edit Omni retention app (.2); Email Z. Shapiro re: same (.1)	0.3	650.00	195.00
07/04/25	Z. I. Shapiro	Correspondence with C. Meehan re: Omni retention app. (.1); Review app. (.1)	0.2	1,175.00	235.00
07/06/25	C. M. Carlisle	Review and revise AlixPartners retention application	1.2	800.00	960.00



Matter Name: Retention of Others

Invoice Date:

August 22, 2025

Matter Number: 773612-237571Q-2

Invoice Number:

3031970

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/06/25	H. V. Liu	Review email re: OCP (.1); Email to AlixPartners re: OCP list (.1)	0.2	800.00	160.00
07/06/25	Z. I. Shapiro	Correspondence with C. Arthur re: OCPs (.2); Correspondence with RLF team re: same (.1); Correspondence with C. Carlisle re: retention apps. (.2); Review engagement letters (.3)	0.8	1,175.00	940.00
07/07/25	H. V. Liu	Review and comment on Omni retention application	2.5	800.00	2,000.00
07/07/25	C. A. Meehan	Emails with H. Liu re: Omni retention application (.2); Edit same (1.0)	1.2	650.00	780.00
07/07/25	Z. I. Shapiro	Correspondence with J. Gordon re: PII list (.1); Correspondence with H. Liu re: same (.1); Correspondence with C. Meehan re: same (.1); Review ombudsman order and COC (.2); Correspondence with C. Carlisle re: same (.1); Correspondence with L. Casey re: same (.1)	0.7	1,175.00	822.50
07/08/25	C. M. Carlisle	Review comments to PJT application (.3); Correspondence with PJT re: same (.1)	0.4	800.00	320.00
07/08/25	Z. I. Shapiro	Correspondence with H. Liu re: retention applications status (.2); Review OCP list (.1); Correspondence with LW re: same (.1); Calls with J. Gordon re: retention applications (.2); Correspondence with LW re: same (.1); Correspondence with H. Liu re: same (.1); Correspondence with P. Deutch re: same (.1)	0.9	1,175.00	1,057.50
07/08/25	C. A. Meehan	Email from Z. Shapiro re: retention applications (.1); Email Omni re: same (.1)	0.2	650.00	130.00
07/09/25	Z. I. Shapiro	Correspondence with LW team re: retention apps. (.2); Correspondence with C. Carlisle re: same (.1); Correspondence with C. Arthur re: LW retention app. (.4)	0.7	1,175.00	822.50
07/11/25	C. M. Carlisle	Review Omni retention application (.3); Correspondence with Z. Shapiro, Omni and Latham & Watkins re: same (.2)	0.5	800.00	400.00
07/11/25	C. A. Meehan	Email AlixPartners re: party in interest list	0.1	650.00	65.00
07/11/25	Z. I. Shapiro	Correspondence with C. Carlisle re: retention apps (.1); Correspondence with C. Arthur re: same (.2); Comment on Omni retention app. (.4); Correspondence with C. Carlisle re: same (.2); Call with C. Carlisle re: same (.1); Correspondence with P. Deutch re: same (.1)	1.1	1,175.00	1,292.50
07/14/25	R. V. Speaker	Draft notice re AP retention application (.1); Prepare same for filing (.1); Finalize and file same (.1); Draft notice for PJT retention application (.1); Preparation of same for filing (.1); Finalize and file same (.1); Coordinate service of RLF, AP and PJT retention applications (.1); Draft notice re: Omni retention application (.1); Revise same (.1); Prepare same for filing (.1)	1	425.00	425.00
07/14/25	C. M. Carlisle	Review and revise PJT and AlixPartners retention applications and related notices (1.4); Correspondence with Z. Shapiro, M. Suhajda, AlixPartners, and PJT re: same (.4); Correspondence with Latham & Watkins re: Omni retention application (.1); Conference with Z. Shapiro re: same (.1)	2	800.00	1,600.00
07/14/25	Z. I. Shapiro	Call with C. Arthur re: Omni (.2); Correspondence with C. Meehan re: same (.1); Correspondence with C. Arthur re: LW retention app. (.2)	0.5	1,175.00	587.50
07/15/25	C. M. Carlisle	Review Omni retention application (.4); Conference with Z. Shapiro (.2)	0.6	800.00	480.00
07/15/25	R. V. Speaker	Revise notice for Omni retention application (.1); Preparation of same for filing (.1); Finalize and file same (.1); Coordinate service of same (.1)	0.4	425.00	170.00
07/15/25	Z. I. Shapiro	Correspondence with J. Gordon re: retention applications (.1); Correspondence with H. Liu re: same (.1); Review Omni retention application (.2); Correspondence with LW re: same (.1); Call with P. Deutch re: same (.2); Revise retention application (.3); Call with C.	1.4	1,175.00	1,645.00

Matter Name: Retention of Others

Invoice Date:

August 22, 2025

Matter Number: 773612-237571Q-2

Invoice Number:

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
		Arthur and J. Gordon re: same (.2); Call with C. Carlisle re: same (.1); Correspondence with C. Carlisle re: same (.1)			
07/21/25	Z. I. Shapiro	Correspondence with P. Deutch re: Omni retention	0.2	1,175.00	235.00
07/24/25	C. M. Carlisle	Prepare Latham & Watkins retention application for filing	0.4	800.00	320.00
07/24/25	E. N. Weyl	Review email from C. Carlisle re: Latham & Watkins retention application (.1); Finalize and file re: same (.2); Email to Omni re: service of same (.1); Circulate same (.1); Email to C. Carlisle re: same (.1)	0.6	425.00	255.00
07/28/25	Z. I. Shapiro	Review UST comments to retention apps. (.1); Correspondence with V. Liu re: same (.1)	0.2	1,175.00	235.00
07/29/25	H. V. Liu	Call with R. Speaker re: CNO re PJT retention application (.1); Emails with A. Robbins re: same (.1); Review and revise same (.1); Coordinate with R. Speaker re: filing of same (.1); Email to P. Deutch re: UST comments to Omni retention application (.1)	0.5	800.00	400.00
07/29/25	R. V. Speaker	Draft CNO re PJT retention application (.2); Finalize and file same (.2); Upload order re: same (.1)	0.5	425.00	212.50
07/29/25	Z. I. Shapiro	Review UST comments to Omni retention (.2); Correspondence with V. Liu re: same (.1)	0.3	1,175.00	352.50
07/30/25	R. V. Speaker	Call with H. Liu re: CNO for Omni retention	0.1	425.00	42.50
07/30/25	H. V. Liu	Discussion with C. Meehan re: UST comments to Omni and AlixPartner retention applications	0.2	800.00	160.00
07/30/25	C. A. Meehan	Emails with H. Liu re: retention COCs (.1); Confer with H. Liu re: retention comments (.2); Edit AP retention order (.3); Edit Omni retention order (.3); Email Z. Shapiro, H. Liu re: same (.1); Email UST re: same (.1)	1.1	650.00	715.00
07/30/25	Z. I. Shapiro	Correspondence with C. Meehan re: Omni (.2); Correspondence with RLF team re: AP (.1)	0.3	1,175.00	352.50
07/31/25	R. V. Speaker	Preparation of COC re: AlixPartners retention application for filing (.3); Finalize and file same (.2); Upload proposed order re: same (.1)	0.6	425.00	255.00
07/31/25	R. V. Speaker	Preparation of Omni retention COC for filing (.1); Finalize and file same (.1); Upload order re: same (.1)	0.3	425.00	127.50
07/31/25	C. A. Meehan	Draft COC re: Omni retention (.2); Draft COC re: AP retention application (.2); Email from UST, with Z. Shapiro re: AP retention app (.1); Email R. Speaker re: COC re: AP retention app (.1); Assist with filing same (.1); Email UST re: Omni retention (.1); Email R. Speaker re: same (.1); Assist with filing COC re: same (.1)	1	650.00	650.00
07/31/25	Z. I. Shapiro	Correspondence with V. Liu re: retention apps. (.1)	0.1	1,175.00	117.50
<b>Total</b>			<b>40.5</b>		<b>\$33,420.00</b>

Matter Name: RLF Fee Applications

Invoice Date:

August 22, 2025

Matter Number: 773612-237571R-1

Invoice Number:

3031970

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**Detail for Services Rendered**

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/01/25	H. V. Liu	Draft RLF retention application (3.9); Emails with L. Morris re: same (.2)	4.1	800.00	3,280.00
07/02/25	H. V. Liu	Email bankruptcy department re: fee estimate	0.1	800.00	80.00
07/07/25	H. V. Liu	Correspondence with A. Brown re: RLF June fees (.2); Email to B. DiPatre re: same (.1); Email to Z. Shapiro re: same (.1)	0.4	800.00	320.00
07/09/25	H. V. Liu	Draft RLF retention application (2.3); Email to A. Brown re: same (.1) Call with Z. Shapiro, C. Meehan re: RLF retention application (.4); Call with Z. Shapiro re: same (.1)	2.9	800.00	2,320.00
07/30/25	R. V. Speaker	Draft shell for first monthly fee application	0.9	425.00	382.50
07/31/25	C. A. Meehan	Confer with R. Speaker re: CNO re: RLF retention app (.1)	0.1	650.00	65.00
<b>Total</b>			<b>8.5</b>		<b>\$6,447.50</b>

Matter Name: Fee Applications of Others

Invoice Date:

August 22, 2025

Matter Number: 773612-237571R-2

Invoice Number:

3031970

**Detail for Services Rendered**

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/08/25	C. A. Meehan	Draft interim compensation motion	1.4	650.00	910.00
07/09/25	H. V. Liu	Review and revise interim compensation motion	1.5	800.00	1,200.00
07/09/25	C. A. Meehan	Confer with H. Liu re: interim comp motion (.1); Edit same (.7); Emails with H. Liu re: same (.2); Email Z. Shapiro re: same (.1); Further edits to same (.5); Email to Latham re: same (.1)	1.7	650.00	1,105.00
07/09/25	Z. I. Shapiro	Revise interim comp. motion (.4); Correspondence with C. Meehan re: same (.1)	0.5	1,175.00	587.50
07/14/25	R. V. Speaker	Draft notice for interim compensation procedures motion (.1); Preparation of same for filing (.1); Finalize and file same (.1); Coordinate service of same (.1)	0.4	425.00	170.00
07/14/25	Z. I. Shapiro	Correspondence with C. Arthur re: interim comp. (.1); Correspondence with C. Carlisle re: same (.1)	0.2	1,175.00	235.00
07/14/25	C. A. Meehan	Email R. Speaker re: interim compensation motion	0.1	650.00	65.00
07/29/25	R. V. Speaker	Draft CNO re interim compensation procedures motion (.2); Finalize and file same (.2); Upload order re: same (.1)	0.5	425.00	212.50
07/29/25	H. V. Liu	Review CNO re: interim compensation order (.1); Coordinate with R. Speaker re: filing of same (.1)	0.2	800.00	160.00
07/31/25	C. M. Carlisle	Review Ombudsman fee application	0.5	800.00	400.00
07/31/25	H. V. Liu	Review ombudsman fee application	0.6	800.00	480.00
07/31/25	Z. I. Shapiro	Correspondence with C. Carlisle re: Ombudsman fee app. (.2)	0.2	1,175.00	235.00
<b>Total</b>			<b>7.8</b>		<b>\$5,760.00</b>

Matter Name: Non-Working Travel

Invoice Date:

August 22, 2025

Matter Number: 773612-237571T

Invoice Number:

3031970

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**Detail for Services Rendered**

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/16/25	M. A. Kurtz	Travel to NY for auction	3	575.00	1,725.00
07/18/25	F. Y. Sun	Travel from auction	1.5	450.00	675.00
07/18/25	M. A. Kurtz	Travel from auction to Wilmington	3	575.00	1,725.00
<b>Total</b>			<b>7.5</b>		<b>\$4,125.00</b>

Matter Name: Utilities

Invoice Date:

August 22, 2025

Matter Number: 773612-237571U

Invoice Number:

3031970

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**Detail for Services Rendered**

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/01/25	C. A. Meehan	Draft utilities second day motion	0.2	650.00	130.00
07/02/25	C. A. Meehan	Draft utilities motion (1.3); Email to AP re: same (.1)	1.4	650.00	910.00
07/03/25	Z. I. Shapiro	Correspondence with C. Meehan re: utilities	0.1	1,175.00	117.50
<b>Total</b>			<b>1.7</b>		<b>\$1,157.50</b>

Matter Name: Insurance

Invoice Date:

August 22, 2025

Matter Number: 773612-237571V

Invoice Number:

3031970

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**Detail for Services Rendered**

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/01/25	Z. I. Shapiro	Correspondence with T. Fox re: UCC questionnaires (.2); Correspondence with LW/Company teams re: same (.3); Call with T. Fox re: same (.1)	0.6	1,175.00	705.00
07/02/25	C. M. Carlisle	Draft insurance motion (.9); Review insurance schedule (.2)	1.1	800.00	880.00
07/08/25	H. V. Liu	Attend call with AlixPartners re: insurance motion	0.2	800.00	160.00
<b>Total</b>			<b>1.9</b>		<b>\$1,745.00</b>

Client Name: Monster Worldwide LLC

Invoice Date:

August 22, 2025

Invoice Number:

3031970

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**Summary for Services Rendered**

<b><u>Name</u></b>	<b><u>Title</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Nequist, Gregory J	Trial Support Specialist	12.1	425.00	5,142.50
Ruggiero, Christopher J	Paralegal	0.2	425.00	85.00
Scavina, LeeAnn	Paralegal	1.2	425.00	510.00
Smith, Tesia S	Case Management Assistant	6.8	325.00	2,210.00
Speaker, Rebecca V	Paralegal	67.8	425.00	28,815.00
Weyl, Erin	Paralegal	5.7	425.00	2,422.50
Witters, Barbara J	Paralegal	7.5	425.00	3,187.50
DeFranceschi, Daniel J	Director	20.7	1,500.00	31,050.00
Kurtz, Mark A	Director	96.8	1,150.00	111,320.00
Kurtz, Mark A	Director	6	575.00	3,450.00
Mowery, Katharine L	Director	15	1,050.00	15,750.00
Shapiro, Zachary I	Director	216	1,175.00	253,800.00
Crosetto, Jake M	Counsel	22.6	950.00	21,470.00
Maddox, Robert C	Counsel	33.3	1,000.00	33,300.00
Carlisle, Clint M.	Associate	121	800.00	96,800.00
Javorsky, Zachary J	Associate	0.6	700.00	420.00
Kissel, Robert S	Associate	2	900.00	1,800.00
Liu, Huiqi Vicky	Associate	202.8	800.00	162,240.00
Malone, Thomas K	Associate	45.8	750.00	34,350.00
Medlin, Stanley N.	Associate	0.1	700.00	70.00
Meehan, Colin A	Associate	62.1	650.00	40,365.00
Milano, David E	Associate	2.8	800.00	2,240.00
Monasterio, Gabriela Z	Associate	0.2	650.00	130.00
Sun, Frank Y	Associate	72.7	900.00	65,430.00
Sun, Frank Y	Associate	1.5	450.00	675.00
<b>Total</b>		<b>1,023.3</b>		<b>\$917,032.50</b>